			AS OF DECEMBI	ER 31, 2006				
INDENTURE: BOND SERIES:	SINGLE FAMILY SERIES 05	REVENUE BONDS (19	998 RESOLUTION)		PAGE	NO. 1-1998-05		
SERIES DATE:	07/15/99			SERIES SOLD:	08/19/99			
GENERAL INFORMATION:								
Bonds Outstanding: Bond Yield Mortgage Loan Prin Ou Mortgage Rate(s) Outstanding Commitme Uncommitted Lendable Average Purchase Pric Average Original Loan Total No. of Loans Orig Total No. of Loans Orig Total No. of Loans Orig	ents: Funds: e: Amount: ginated: d Off:	24,475,000 5.42% 21,010,752 5.75% - 6.95% 0 0 83,404 80,583 648 346 302	New Construction: Existing Home: Total Fixed Rate Mortgages Graduated Pmt Mtgs Growing Equity Mtgs Variable Rate Mtgs Total	41.39% <u>58.61%</u> <u>100.00%</u> 100.00% 0.00% <u>0.00%</u> <u>100.00%</u>	Private FHA VA USDA Guaranty Fund Other (less than 80.00 LTV) Total	0.00% 91.72% 4.97% 3.31% 0.00% <u>0.00%</u> 100.00%		
Trustee: The Ba 10161 Jackso (904) 6 Contac Program: P.O. Br Raleigt (919) 8 Contac Sharon	ank of New York Trust Centurion Parkway nville, FL 32256 i45-1956 it: Christine Boyd ox 28066 n, NC 27611-8066 i77-5700 it: n Drewyor, Director of	f Home Ownership Lend		97.35% 1.66% <u>0.99%</u> 100.00%	RMIC COURT OF COURT O			
Elizabeth I. Rozakis, Chief Financial Officer (919) 877-5687 POOL INSURANCE COVERAGE (DOLLARS IN THOUSANDS): None								
SELF-INSURANCE CC	VERAGE: Nam		1: Insurance Reserve Fund	Ci	urrent Funding Requirements: Total Dollar Amount (\$000) As % of Initial Principal Amount of Mortgage Loans Purchased Claims to Date	\$325 1.08% 0		
	Махі	mum level of funding rec	quired over the life of the bonds (\$	000)	\$575			
DELINQUENCY STAT 60 days 90 days In Foreclosure No. of Loans Foreclose Foreclosed (Loss)/Gair Net of Insurance Proce	% 2.98% 0.99% 1.32% ed to Date since 1/1/8 n to Date	Not a): ivailable ivailable ivailable	% 3.18% 0.74% 1.31% Real Estate Owned Number of Loans Outstanding Mtg Am At time	of Default \$0			
MORTGAGE LOAN SERVICERS: MORTGAGE LOAN RATES (BY BOND SERIES):						ano Mia Pato		
Servicer RBC Centura Marsh BB&T Bank of America TOTAL	# of Loans 141 76 71 <u>14</u> - <u>302</u>	25. 23.	69% 17% 51% <u>64%</u>		Series # of Lo 1998 SERIES 05 Total	vans Mtg Rate 59 5.75% 19 5.99% 219 6.65% 5 6.95% 302 302		
IOTAL		<u>100.</u>	<u></u>					

INDENTURE: BOND SERIES:	SINGLE FAM SERIES 05	IILY REVENUE BOM	NDS (1998 RES	OLUTION)			
LIST OF BONDS BY I	MATURITY:						
CUSIP	Maturity	Bond	Interest	Original	Principal	Principal	Principal
Number	Date	Туре	Rate	Amount	Matured	Redemptions	Outstanding
65820EZS2	07/01/01	Serial	4.15%	\$410,000	\$410,000	\$0	\$0
65820EZT0	07/01/02	Serial	4.30%	850,000	845,000	5,000	0
65820EZU7	07/01/03	Serial	4.50%	885,000	880,000	5,000	0
65820EZV5	07/01/04	Serial	4.65%	930,000	905,000	25,000	0
65820EZW3	07/01/05	Serial	4.75%	970,000	850,000	120,000	0
65820EZX1	07/01/06	Serial	4.85%	1,020,000	785,000	235,000	0
65820EZY9	07/01/07	Serial	4.95%	1,065,000	0	380,000	685,000
65820EA91	01/01/08	Serial	4.80%	560,000	0	195,000	365,000
65820EB25	07/01/08	Serial	4.80%	580,000	0	210,000	370,000
65820EB33	01/01/09	Serial	4.90%	585,000	0	215,000	370,000
65820EB41	07/01/09	Serial	4.90%	605,000	0	215,000	390,000
65820EB58	01/01/10	Serial	5.00%	620,000	0	215,000	405,000
65820EZZ6	07/01/10	Serial	5.15%	625,000	0	220,000	405,000
65820EA26	01/01/11	Serial	5.25%	645,000	0	230,000	415,000
65820EA34	07/01/11	Serial	5.25%	655,000	0	230,000	425,000
65820EA42	01/01/12	Serial	5.30%	680,000	0	235,000	445,000
65820EA59	07/01/12	Serial	5.30%	695,000	0	245,000	450,000
65820EA67	01/01/19	Term (Note 2)	5.55%	10,985,000	0	3,885,000	7,100,000
65820EA75	01/01/24	Term (Note 3)	4.90%	11,430,000	0	11,430,000	0
65820EA83	07/01/30	Term (Note 4)	5.625%	20,205,000	0	7,555,000	12,650,000

Total 1998 Series 5

\$55,000,000 \$4,675,000 \$25,850,000 \$24,475,000

Note 1: See optional and special redemption provisions page 4-98-05, (i.e. "1" denotes first call priority from prepayments). Note 2: Sinking fund redemptions begin January 1, 2013. Note 3: Sinking fund redemptions begin July 1, 2019.

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Bond Call Sequence (Note 1)

2 2 2

2 2 2

2 2

1

2

INDENTURE: SINGLE FA BOND SERIES: SERIES 05		IS (1998 RESOLUTION)						
LIST OF UNSCHEDULED REDEMPTIONS								
Call Date	Call Amount	Type of Call						
05/01/00	\$65,000	Supersinker						
05/01/00 01/01/01	55,000	Pro rata						
01/01/01	310,000 150,000	Supersinker Pro rata						
01/01/01	10,000	Pro rata						
06/01/01	115,000	Supersinker						
06/01/01	10,000	Pro rata						
10/01/01	195,000	Supersinker						
10/01/01	5,000	Pro rata						
01/01/02	300,000	Supersinker						
01/01/02	5,000	Pro rata						
04/15/02	330,000	Supersinker						
04/15/02	5,000	Pro rata						
07/01/02	840,000	Supersinker						
07/01/02	35,000	Pro rata						
01/01/03	2,280,000	Supersinker						
06/01/03	90,000	Supersinker						
06/01/03	120,000	Pro rata						
10/01/03	1,425,000	Supersinker						
10/01/03	325,000	Pro rata						
10/01/03	105,000	Pro rata						
10/01/03	300,000	Pro rata						
01/01/04	1,375,000	Supersinker						

650,000 1,480,000

670,000

155,000

30,000

2,310,000

1,275,000

1,225,000

585,000

35,000

225,000

285,000

100,000

80,000

680,000

\$25,850,000

30,000

3,545,000

4,040,000

Supersinker

Supersinker

Supersinker

Supersinker

Supersinker

Pro rata

Pro rata

Pro rata

. Pro rata

05/01/04 05/01/04

09/01/04

09/01/04

09/01/04

01/01/05

01/01/05

05/01/05

05/01/05

05/01/05

10/01/05

04/01/06

04/01/06

04/01/06

08/01/06

08/01/06

01/01/07

01/01/07

TOTAL

Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Debt Service Reserve

Source Of Funds

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INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES 05

Bond Call Information:

Special Redemption

The 1998 Series 5 bonds may be redeemed in whole or in part on any date at the principal amount plus accrued interest to the date of redemption, from:

- unexpended proceeds,
- (ii) prepayments of mortgage loans financed with the proceeds of the Series 5, and
- (iii) excess revenues transferred from the revenue reserve fund,
- (iv) moneys withdrawn from the debt service reserve fund in connection with an excess over the debt service reserve requirement, and
- (v) from prepayments of mortgage loans financed with proceeds from series of bonds issued other than the Series 5 bond and from certain moneys in excess of the debt service reserve requirement on deposit in the debt service reserve Fund ("Cross Call Redemption").

Prepayments on mortgage loans financed with the proceeds of the Series 5 bonds shall first be applied to the redemption or purchase of Series 5 Term bonds due January 1, 2024 during the periods up to the scheduled principal amounts set forth in the series resolution.

Moneys in excess of the debt service reserve requirement and from excess revenues in the revenue reserve fund shall be applied to the redemption of the Series 5 bonds in any manner. Moneys to be applied to redemption from prepayments in excess of the scheduled principal amounts or from cross call redemption sources, shall be applied pro rata. However, the Agency may redeem on other than a pro rata basis, if the Agency files a notice with the Trustee together with a cash flow certificate.

Optional Redemption

The Series 5 bonds are redeemable at the option of the Agency, in any manner the Agency shall determine, on or after January 1, 2009, either as a whole, on any date, or in part, at the principal amount thereof plus accrued interest to the date of redemption, without premium.

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