## NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF SEPTEMBER 30, 2011

INDENTURE: SINGLÉ FAMILY RÉVÉNÜE BONDS (2000: RESOLÚTION): BONDS (2000: RESOLÚTION): BONDS (2000: RESOLÚTION): SERIES ALE

Investment Issuer Investment Rate of Maturity Fund Type <u>Amount</u> Investment Date NIBP PROCEEDS FUND US Treasury Bills 84,078,962 0.00% 10/20/11 Debenture PROGRAM FUND ST Investment Fund NC Capital Management Trust 5,456,688 0.03% N/A NC Capital Management Trust ST Investment Fund 34,110,141 0.03% N/A FUND TOTAL 39,566,829 DEBT SERVICE RESERVE FUND Equity Reserve Debenture Federal Home Loan Bank 1,000,000 3.13% 12/08/17 ST Investment Fund 700,006 1,700,006 NC Capital Management Trust 0.03% N/A REVENUE RESERVE FUND Revenue Reserve Debenture Federal Home Loan Bank 1,000,000 3.88% 12/14/18 ST Investment Fund NC Capital Management Trust 710,000 0.03% N/A 1,710,000 INSURANCE RESERVE ST Investment Fund 0.03% NC Capital Management Trust 1,055,008 N/A TOTAL INVESTMENTS 128,110,805

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## NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF SEPTEMBER 30, 2011

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION); BOND SERIES: SERIES ALL			PAGE NO. 2-2009ALL
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Reserve Fund Account Description	Original Amount	Current Amount	
Debt Service Reserve Fund Revenue Reserve Fund Insurance Reserve	700,000 710,000 <u>1.055,000</u>	700,006 710,000 <u>1,055,008</u>	
	<u>2,465,000</u>	<u>2,465,014</u>	

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets Total Liabilities Retained Earnings

<u>175,144,156</u> <u>169,396,144</u> <u>5,748,012</u>