

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF JUNE 30, 2014**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

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LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
BOND SERVICE FUND						
Interest	Series 1	ST Investment Fund	TD Bank	1,437,560	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,234,949</u>	0.15%	N/A
				2,672,509		
Principal	Series 1	ST Investment Fund	TD Bank	811,357	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,017,561</u>	0.15%	N/A
				1,828,919		
FUND TOTAL				<u>4,501,428</u>		
DEBT SERVICE RESERVE FUND						
Equity Reserve		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
				3,699,068		
REVENUE RESERVE FUND						
Revenue Reserve		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
		ST Investment Fund	TD Bank	<u>4,893,899</u>	0.15%	N/A
				5,940,149		
INSURANCE RESERVE						
Series 2		ST Investment Fund	TD Bank	-	0.15%	N/A
		Debenture	Federal Home Loan Bank	2,299,418	2.375%	1/13/2022
				<u>2,299,418</u>		
SPECIAL REDEMPTION						
Series 1 - A1		ST Investment Fund	TD Bank	1,672,782	0.15%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>527,358</u>	0.15%	N/A
				2,200,141		
TOTAL INVESTMENTS				<u>18,640,204</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	5,940,149
Insurance Reserve	<u>2,299,418</u>
	<u>11,938,635</u>

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
<u>189,088,919</u>	<u>175,348,616</u>	<u>13,740,303</u>