INDENTURE: SINGLE FAMILY REVENUE BONDS (1985 RESOLUTION) BOND SERIES: AABB

## GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding:	\$5,959,981
Mortgage Rates:	6.750% - 7.350%
Average Purchase Price:	\$63,721
Average Original Loan Amount:	\$61,827
Total No. of Loans Originated:	764
Total No. of Loans Paid Off:	627
Total No. of Loans Outstanding:	137

PROGRAM P.O. Box 28066 Raleigh, NC 27611-8066 (919) 877-5700 Contacts: Sharon Drewyor, Director of Home Ownership Lending Elizabeth Rozakis, Chief Financial Officer

Private Mortgage Insurers:

Total

TRUSTEE The Bank of New York Mellon 10161 Centurion Parkway Jacksonville, FL 32256 (904) 645-1956 Contact: Christine Boyd

## LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

# of Loans

17

7

<u>%</u> 5.11%

6.57% 9

0.73% 1

0.00% 0

All loans are 30-year fixed-rate loans.		
Loan Type:	# of Loans	<u>%</u>
CONV	0	0.00%
FHA	137	100.00%
VA	0	0.00%
USDA	0	0.00%
HUD-184	0	0.00%
Guaranty Fund	0	0.00%
Other (< 80%LTV)	0	0.00%
Total	137	100.00%

Principal Outstanding:	\$ of Loans	%
60 days	\$340,051 5.	71%
90 days	\$389,304 6.	53%
In Foreclosure	\$21,740 0.1	36%
REO (Conv, USDA)	\$0 0.0	00%
Total	\$751,094	

# of Loans

0

<u>%</u>

0.00%

Total

DELINQUENCY STATISTICS Loans Outstanding:

60 days

90 days

In Foreclosure

REO (Conv, USDA)

# SERVICER AND MORTGAGE LOAN DATA

SERVICER AND MORTOAGE LOAN DATA				
Servicers:	# of Loans	<u>%</u>		
Bank of America	9	6.57%		
Marsh Associates Inc.	41	29.93%		
RBC Bank	35	25.55%		
BB&T	52	37.95%		
Total	137	100.00%		

Mortgage Rates (%):	<u>#</u>	of Loans
	7.35	1
	7.125	135
	6.75	1
Total		137

New/Existing:	# of Loans	<u>%</u>
New Construction	26	18.98%
Existing Home	111	81.02%
Total	137	100.00%
Type of Housing:	# of Loans	<u>%</u>
Single Family Detached	121	88.32%
Condominium	9	6.57%
Townhouse	3	2.19%
Manufactured Home	4	2.92%
Total	137	100.00%

# INDENTURE: SINGLE FAMILY REVENUE BONDS (1985-RESOLUTION)

PAGE NO. 2-1985AA/BB

PDOL INSURANCE COVERAGE (DOLLARS IN THOUSANDS): None SELF-INSURANCE COVERAGE: Current Funding Requirements: (data is for 1985 Series AA/BB only): Total Dollar Amount (\$000) Note 1 Name of Self-Insurance Fund: Mortgage Deficiency Fund As % of Initial Principal Amount Series of Bonds Covered: 1985 Series D through WW (excluding Series U/V) of Mortgage Loans Purchased Note 1 Claims to Date 0 Maximum level of funding required over the life of the bonds (\$000) Note 1

Note 1: The provisions of the Mortgage Deficiency Fund were extended to Series AA and BB Bonds. However, additional funding was not required in consequence of the extension of such provisions.

## LIST OF BONDS BY MATURITY:

CUSIP	Maturity	Bond	Interest	Original	Principal	Principal	Principal	Bond Call
Number	Date	Туре	Rate	Amount	Matured	Redemptions	Outstanding	Sequence (Note 1)
050005514/0	00/04/07	Quital	4.050/	\$200.000	¢000.000	<b>\$50,000</b>	*0	0
65820EBW9	03/01/97	Serial	4.65%	\$380,000	\$330,000	\$50,000	\$0	2
65820EBX7	09/01/97	Serial	4.65%	395,000	340,000	55,000	0	2
65820EBY5	03/01/98	Serial	4.80%	405,000	350,000	55,000	0	2
65820EBZ2	09/01/98	Serial	4.80%	410,000	350,000	60,000	0	2
65820ECA6	03/01/99	Serial	5.00%	425,000	365,000	60,000	0	2
65820ECB4	09/01/99	Serial	5.00%	435,000	360,000	75,000	0	2
65820ECC2	03/01/00	Serial	5.15%	445,000	370,000	75,000	0	2
65820ECD0	09/01/00	Serial	5.15%	455,000	365,000	90,000	0	2
65820ECE8	03/01/01	Serial	5.30%	470,000	375,000	95,000	0	2
65820ECF5	09/01/01	Serial	5.30%	480,000	360,000	120,000	0	2
65820ECG3	03/01/02	Serial	5.40%	490,000	350,000	140,000	0	2
65820ECH1	09/01/02	Serial	5.40%	510,000	355,000	155,000	0	2
65820ECJ7	03/01/03	Serial	5.50%	520,000	345,000	175,000	0	2
65820ECK4	09/01/03	Serial	5.50%	535,000	315,000	220,000	0	2
65820ECL2	03/01/04	Serial	5.60%	550,000	300,000	250,000	0	2
65820ECM0	09/01/04	Serial	5.60%	560,000	240,000	320,000	0	2
65820ECN8	03/01/05	Serial	5.70%	585,000	220,000	365,000	0	2
65820ECP3	09/01/05	Serial	5.70%	595,000	195,000	400,000	0	2
65820ECQ1	03/01/06	Serial	5.80%	615,000	185,000	430,000	0	2
65820ECS7	09/01/06	Serial	5.80%	630,000	160,000	470,000	0	2
65820ECT5	03/01/07	Serial	5.90%	650,000	150,000	500,000	0	2
65820ECU2	09/01/07	Serial	5.90%	670,000	150,000	520,000	0	2
65820ECV0	03/01/08	Serial	6.00%	690,000	160,000	530,000	0	2
65820ECW8	09/01/08	Serial	6.00%	710,000	140,000	570,000	0	2
65820ECZ1	03/01/12	Term (Note 2)	6.25%	5,090,000	405.000	4,240,000	445.000	2
65820ECR9	03/01/17	Term (Note 3)	6.25%	11,020,000	,	9,275,000	1,745,000	2
65820EDB3	03/01/21	Term (Note 4)	6.05%	11,010,000		11,010,000	0	1
65820EDC1	09/01/26	Term (Note 5)	6.50%	20.270.000		20.270.000	0	2
0002020001	03/01/20		0.5078	20,270,000		20,210,000	0	2
		Total 1985 Series	AA/BB	\$60,000,000	\$7,235,000	\$50,575,000	\$2,190,000	

Note 1: See optional and special redemption provisions on page 4-1985AA/BB. (i.e. \*1\* denotes first call priority from prepayments.) Note 2: Sinking fund redemption begins March 1, 2009.

Note 3: Sinking fund redemption begins March 1, 2012.

Note 4: Sinking fund redemption begins September 1, 2017. Note 5: Sinking fund redemption begins September 1, 2021.

## NDENTÜRE: SINGLE FAMILY REVENUE BONDS (1995 RESOLUTION] BOND SERIES: Séries AA/BB

## LIST OF UNSCHEDULED REDEMPTIONS:

Call Date      Call Amount      Type of Call        01/01/96      \$290,000      Pro rata        07/01/96      190,000      Supersinker        07/01/96      265,000      Pro rata        12/01/96      265,000      Supersinker        12/01/96      200,000      Pro rata        12/01/97      290,000      Supersinker        09/01/97      645,000      Supersinker        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      1,820,000      Supersinker        05/01/00      13,30,000      Pro rata        05/01/00      14,50,000      Pro rata        07/01/00      19,0000      Pro rata			
01/01/96      \$290,000      Pro rata        07/01/96      190,000      Supersinker        07/01/96      265,000      Pro rata        12/01/96      230,000      Pro rata        12/01/96      230,000      Pro rata        02/01/97      290,000      Supersinker        02/01/97      290,000      Supersinker        03/01/98      620,000      Pro rata        03/01/98      620,000      Pro rata        03/01/98      620,000      Pro rata        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      18,25,000      Pro rata        05/01/99      18,25,000      Supersinker        05/01/99      55,000      Pro rata        07/01/99      85,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,350,000      Pro rata        01/01/01      1,350,000      Pro rata	Call Date	Call Amount	Type of Call
01/01/96      7,705,000      Pro rata        07/01/96      5,000      Supersinker        12/01/96      230,000      Pro rata        12/01/96      10,000      Pro rata        02/01/97      290,000      Supersinker        02/01/97      240,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      18,25,000      Pro rata        05/01/99      18,25,000      Supersinker        05/01/99      18,25,000      Supersinker        05/01/99      515,000      Supersinker        05/01/99      515,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,350,000      Pro rata        05/01/00      1,350,000      Pro			. )
01/01/96      7,705,000      Pro rata        07/01/96      5,000      Supersinker        12/01/96      230,000      Pro rata        12/01/96      10,000      Pro rata        02/01/97      290,000      Supersinker        02/01/97      240,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      18,25,000      Pro rata        05/01/99      18,25,000      Supersinker        05/01/99      18,25,000      Supersinker        05/01/99      515,000      Supersinker        05/01/99      515,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,350,000      Pro rata        05/01/00      1,350,000      Pro			
01/01/96      7,705,000      Pro rata        07/01/96      5,000      Supersinker        12/01/96      230,000      Pro rata        12/01/96      10,000      Pro rata        02/01/97      290,000      Supersinker        02/01/97      240,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      18,25,000      Pro rata        05/01/99      18,25,000      Supersinker        05/01/99      18,25,000      Supersinker        05/01/99      515,000      Supersinker        05/01/99      515,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,350,000      Pro rata        05/01/00      1,350,000      Pro			
07/01/96      190,000      Supersinker        07/01/96      250,000      Pro rata        12/01/96      230,000      Pro rata        02/01/97      290,000      Supersinker        02/01/97      290,000      Supersinker        04/01/97      465,000      Supersinker        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        07/01/98      640,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      51,000      Supersinker        05/01/00      1,33,000      Pro rata        05/01/00      1,33,000      Pro rata        07/01/00      45,000      Supersinker        05/01/01      1,035,000      Pro rata        07/01/00      45,000      Pro rata			
07/01/96      5,000      Pro rata        12/01/96      265,000      Supersinker        02/01/97      290,000      Supersinker        02/01/97      290,000      Supersinker        09/01/97      465,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      620,000      Pro rata        03/01/98      620,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Supersinker        05/01/99      18,25,000      Supersinker        05/01/99      35,000      Pro rata        07/01/99      85,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        06/01/01      1,0000      Pro rata			
12/01/96      265,000      Pro rata        12/01/96      10,000      Pro rata        02/01/97      290,000      Supersinker        06/01/97      465,000      Supersinker        03/01/98      12,30,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      1,825,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      55,000      Supersinker        05/01/09      55,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        07/01/00      19,000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata			
12/01/96      230,000      Pro rata        12/01/97      230,000      Supersinker        09/01/97      465,000      Supersinker        09/01/97      465,000      Supersinker        03/01/98      1,230,000      Supersinker        03/01/98      65,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        03/01/98      5,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Supersinker        05/01/99      5,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,350,000      Pro rata        01/01/01      1,350,000      Pro rata        01/01/01      1,350,000      Pro rata <tr< td=""><td></td><td></td><td></td></tr<>			
12/01/96      10,000      Pro rata        02/01/97      290,000      Supersinker        03/01/98      1,230,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      620,000      Pro rata        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        03/01/98      640,000      Supersinker        05/01/99      18,25,000      Supersinker        05/01/99      370,000      Supersinker        05/01/99      350,000      Pro rata        05/01/99      55,000      Supersinker        05/01/99      55,000      Supersinker        05/01/99      55,000      Supersinker        05/01/00      13,000      Pro rata        05/01/00      13,000      Pro rata        05/01/00      1,0000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,050,000      Pro rata        01/01/01      1,050,000      Pro rata <td></td> <td></td> <td></td>			
06/01/97      645,000      Supersinker        09/01/97      465,000      Supersinker        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        03/01/98      62,000      Pro rata        07/01/98      640,000      Supersinker        07/01/98      5,000      Pro rata        07/01/99      320,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      5,000      Pro rata        05/01/99      5,000      Pro rata        05/01/09      5,000      Pro rata        05/01/00      193,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      193,000      Pro rata        05/01/00      10,000      Pro rata        05/01/00      13,30,000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,625,000      Pro rata        0			
09/01/97      465,000      Supersinker        03/01/98      65,000      Supersinker        03/01/98      65,000      Pro rata        03/01/98      64,000      Supersinker        07/01/98      64,000      Supersinker        05/01/99      1,825,000      Pro rata        01/01/99      1,825,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      855,000      Pro rata        05/01/99      5,000      Pro rata        05/01/99      5,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Pro rata        05/01/00      90,000      Pro rata        07/01/00      90,000      Pro rata        07/01/01      1,350,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      540,000      Pro rata <t< td=""><td>02/01/97</td><td>290,000</td><td>Supersinker</td></t<>	02/01/97	290,000	Supersinker
01/01/98      1,230,000      Supersinker        03/01/98      65,000      Pro rata        03/01/98      25,000      Pro rata        03/01/98      25,000      Supersinker        07/01/98      640,000      Supersinker        07/01/99      1,825,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        07/01/99      85,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      515,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        07/01/00      495,000      Supersinker        07/01/00      10,000      Pro rata        06/01/01      1,035,000      Pro rata        06/01/01      1,035,000      Pro rata        01/01/01      1,85,000      Pro rata        06/01/01      85,000      Pro rata			
03/01/98      65,000      Supersinker        03/01/98      620,000      Pro rata        03/01/98      620,000      Pro rata        07/01/98      5,000      Pro rata        07/01/99      1,825,000      Supersinker        05/01/99      370,000      Supersinker        05/01/99      350,000      Pro rata        05/01/99      350,000      Pro rata        05/01/99      5,000      Pro rata        05/01/99      5,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Pro rata        05/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,350,000      Pro rata        06/01/01      6,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        01/01/02      540,000      Pro rata        01/01/02      540,000      Pro rata			
03/01/98      620,000      Pro rata        03/01/98      25,000      Pro rata        01/01/99      1,825,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        07/01/99      5,000      Pro rata        07/01/99      5,000      Pro rata        07/01/99      5,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,035,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      85,000      Pro rata        01/01/01      85,000      Pro rata        01/01/02      54,000      Pro rata        06/01/			
03/01/98      25,000      Pro rata        07/01/98      640,000      Supersinker        07/01/99      1,825,000      Supersinker        05/01/99      370,000      Supersinker        05/01/99      355,000      Pro rata        05/01/99      355,000      Pro rata        05/01/99      515,000      Supersinker        07/01/99      515,000      Supersinker        05/01/00      1,85,000      Pro rata        05/01/01      1,85,000      Supersinker        05/01/00      1,85,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      1,330,000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      495,000      Supersinker        05/01/01      1,350,000      Pro rata        01/01/01      7,000      Pro rata        01/01/01      66,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      45,000      Pro rata			
07/01/98      640,000      Supersinker        07/01/99      1,825,000      Pro rata        05/01/99      370,000      Supersinker        05/01/99      355,000      Pro rata        05/01/99      355,000      Pro rata        05/01/99      35,000      Pro rata        07/01/99      515,000      Supersinker        05/01/99      515,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      195,000      Supersinker        05/01/00      10,3000      Pro rata        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        01/01/01      1,625,000      Pro rata        06/01/01      60,000      Pro rata        01/01/02      545,000      Pro rata        01/01/02      545,000      Pro rata        01/01/02      545,000      Pro rata        01/01/02      45,000      Pro rata <tr< td=""><td></td><td></td><td></td></tr<>			
07/01/98      5,000      Pro rata        01/01/99      1,825,000      Supersinker        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      35,000      Pro rata        05/01/99      5,000      Pro rata        05/01/99      5,000      Supersinker        05/01/99      5,000      Pro rata        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      495,000      Supersinker        05/01/00      495,000      Pro rata        05/01/00      495,000      Pro rata        07/01/00      495,000      Pro rata        06/01/01      1,035,000      Pro rata        06/01/01      1,035,000      Pro rata        06/01/01      85,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      545,000      Pro rata        01/01/02      545,000      Pro rata        01/01/03      795,000      Pro rata			
05/01/99      370,000      Supersinker        05/01/99      35,000      Pro rata        07/01/99      35,000      Pro rata        07/01/99      5,000      Pro rata        09/01/99      51,000      Supersinker        12/15/99      1,470,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Pro rata        05/01/00      13,30,000      Pro rata        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,350,000      Pro rata        06/01/01      1,025,000      Pro rata        06/01/01      1,025,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      35,000      Pro rata        01/01/02      45,000      Pro rata        01/01/02      45,000      Pro rata        01/01/03      795,000      Pro rata        06/01/03      10,40,000      Pro rata	07/01/98	5,000	Pro rata
05/01/99      855,000      Pro rata        05/01/99      35,000      Pro rata        07/01/99      5,000      Supersinker        07/01/99      5,000      Supersinker        12/15/99      1,470,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      495,000      Supersinker        07/01/00      495,000      Pro rata        07/01/00      495,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,330,000      Pro rata        07/01/00      10,000      Pro rata        06/01/01      1,035,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      85,000      Pro rata        01/01/02      545,000      Pro rata        01/01/02      545,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,295,000      Pro rata <tr< td=""><td></td><td></td><td></td></tr<>			
05/01/99      35,000      Pro rata        07/01/99      5,000      Pro rata        09/01/99      515,000      Supersinker        12/15/99      1,470,000      Supersinker        05/01/00      1,85,000      Pro rata        05/01/00      1,330,000      Pro rata        05/01/00      65,000      Pro rata        05/01/00      45,000      Supersinker        07/01/00      405,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        01/01/01      1,625,000      Pro rata        06/01/01      6,80,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      35,000      Pro rata        01/01/02      45,000      Pro rata        01/01/02      45,000      Pro rata        04/15/02      35,000      Pro rata        01/01/03      1285,000      Pro rata        06/01/03      140,000      Pro rata <td< td=""><td></td><td></td><td></td></td<>			
07/01/99      885,000      Supersinker        07/01/99      5,000      Pro rata        09/01/99      515,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      65,000      Pro rata        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,350,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,025,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      45,000      Pro rata        01/01/02      45,000      Pro rata        01/01/03      795,000      Pro rata			
07/01/99      5,000      Pro rata        09/01/99      515,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      495,000      Supersinker        07/01/00      495,000      Pro rata        07/01/00      495,000      Pro rata        07/01/00      10,000      Pro rata        07/01/01      1,330,000      Pro rata        07/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      85,000      Pro rata        01/01/02      540,000      Pro rata        01/01/02      545,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      1,295,000      Pro rata			
09/01/99      515,000      Supersinker        12/15/99      1,470,000      Supersinker        05/01/00      1,330,000      Pro rata        05/01/00      65,000      Pro rata        05/01/00      45,000      Supersinker        07/01/00      495,000      Supersinker        07/01/00      10,000      Pro rata        07/01/01      1,050,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      6,6000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      45,000      Pro rata        01/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      10,000      Pro rata        06/01/03      1225,000      Pro rata        06/01/03      1225,000      Pro rata <tr< td=""><td></td><td></td><td></td></tr<>			
12/15/99      1,470,000      Supersinker        05/01/00      195,000      Supersinker        05/01/00      65,000      Pro rata        05/01/00      65,000      Pro rata        07/01/00      495,000      Supersinker        07/01/00      10,000      Pro rata        07/01/01      1,350,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1005,000      Pro rata        06/01/01      1,625,000      Pro rata        10/01/01      85,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      54,000      Pro rata        04/15/02      35,000      Pro rata        04/15/02      35,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      10,5000      Pro rata        06/01/03      10,25,000      Pro rata        06/01/03      10,25,000      Pro rata        06/01/03      120,000      Pro rata			
05/01/00      1,330,000      Pro rata        05/01/00      65,000      Pro rata        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        01/01/01      1,085,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,625,000      Pro rata        01/01/01      85,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      54,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      85,000      Pro rata        06/01/03      194,000      Pro rata        06/01/03      140,000      Pro rata        06/01/03      140,000      Pro rata        06/01/03      10,000      Pro rata        06/01/03      120,000      Pro rata        06/01/03      1225,000      Pro rata        01/01/03      1225,000      Pro rata        01/01			
05/01/00      65,000      Pro rata        07/01/00      495,000      Supersinker        07/01/00      10,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      60,000      Pro rata        06/01/01      60,000      Pro rata        10/01/01      85,000      Pro rata        01/01/02      54,000      Pro rata        01/01/02      54,000      Pro rata        04/15/02      545,000      Pro rata        04/15/02      35,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      120,000      Pro rata        06/01/03      120,000      Pro rata        06/01/0	05/01/00	195,000	
07/01/00      495,000      Supersinker        07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,005,000      Pro rata        06/01/01      1,005,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      540,000      Pro rata        01/01/02      540,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      12,0000      Pro rata        06/01/03      12,0000      Pro rata        06/01/03      12,55,000      Pro rata        09/01/04      1,545,000      Pro rata	05/01/00	1,330,000	
07/01/00      90,000      Pro rata        07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,625,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      85,000      Pro rata        06/01/03      194,000      Pro rata        06/01/03      795,000      Pro rata        06/01/03      104,000      Pro rata        06/01/03      1295,000      Pro rata        06/01/03      1225,000      Pro rata        06/01/03      1225,000      Pro rata        01/01/03      1225,000      Pro rata        01/01/03      125,000      Pro rata        05/01/04      1,545,000      Pro rata        <			
07/01/00      10,000      Pro rata        01/01/01      1,350,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      6,0000      Pro rata        10/01/01      1,625,000      Pro rata        01/01/02      \$40,000      Pro rata        01/01/02      \$50,000      Pro rata        04/15/02      \$45,000      Pro rata        04/15/02      \$85,000      Pro rata        07/01/02      \$85,000      Pro rata        07/01/02      \$85,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      120,000      Pro rata        06/01/03      120,000      Pro rata        06/01/04      1,545,000      Pro rata        <			
01/01/01      1,350,000      Pro rata        01/01/01      70,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      6,0000      Pro rata        10/01/01      1,625,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      10,295,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      12,0000      Pro rata        06/01/03      12,0000      Pro rata        06/01/04      1,545,000      Pro rata        05/01/04      1,545,000      Pro rata        05/01/05      590,000      Pro rata			
01/01/01      70,000      Pro rata        06/01/01      1,095,000      Pro rata        06/01/01      1,095,000      Pro rata        10/01/01      1,625,000      Pro rata        10/01/01      85,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      485,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      10,5000      Pro rata        06/01/03      129,000      Pro rata        06/01/03      129,000      Pro rata        06/01/03      129,000      Pro rata        01/01/03      755,000      Pro rata        01/01/03      755,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        05/01/05      59,000      Pro rata        05/01/05      40,000      Pro rata        0			
06/01/01      1,095,000      Pro rata        06/01/01      60,000      Pro rata        10/01/01      1,625,000      Pro rata        01/01/01      1,625,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      50,000      Pro rata        04/15/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      100,000      Pro rata        01/01/03      125,000      Pro rata        06/01/03      900,000      Pro rata        01/01/03      125,000      Pro rata        01/01/04      1,545,000      Pro rata        05/01/04      1,750,000      Pro rata        0			
06/01/01      60,000      Pro rata        10/01/01      1,625,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      50,000      Pro rata        01/01/02      50,000      Pro rata        04/15/02      54,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      485,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,05,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      100,000      Pro rata        06/01/03      120,000      Pro rata        06/01/03      120,000      Pro rata        05/01/04      1,545,000      Pro rata        05/01/04      1,750,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05			
10/01/01      85,000      Pro rata        01/01/02      940,000      Pro rata        01/01/02      50,000      Pro rata        04/15/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      10,5,000      Pro rata        06/01/03      10,25,000      Pro rata        06/01/03      10,25,000      Pro rata        10/01/03      1,295,000      Pro rata        06/01/03      10,20,000      Pro rata        01/01/03      120,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,450,000      Pro rata        01/01/05      855,000      Pro rata        01/01/05      55,000      Pro rata        05/01/04      1,475,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata			
01/01/02      940,000      Pro rata        01/01/02      50,000      Pro rata        04/15/02      54,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      885,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      120,000      Pro rata        10/01/03      755,000      Pro rata        05/01/04      3,540,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      145,000      Pro rata        05/01/05      145,000      Pro rata        06/01/06      625,000      Pro rata        06/01/	10/01/01	1,625,000	
01/01/02      50,000      Pro rata        04/15/02      545,000      Pro rata        07/01/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      1,295,000      Pro rata        06/01/03      1,295,000      Pro rata        10/01/03      1,295,000      Pro rata        10/01/03      1,295,000      Pro rata        01/01/03      755,000      Pro rata        01/01/04      3,310,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      1,085,000      Pro rata        06/01/06      145,000      Pro rata			
04/15/02      545,000      Pro rata        04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,05,000      Pro rata        06/01/03      10,5,000      Pro rata        06/01/03      10,20,000      Pro rata        10/01/03      120,000      Pro rata        10/01/03      120,000      Pro rata        05/01/04      1,545,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,550,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      855,000      Pro rata        01/01/05      850,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,45,000      Pro rata        04/01/06      145,000      Pro rata			
04/15/02      35,000      Pro rata        07/01/02      45,000      Pro rata        07/01/02      45,000      Pro rata        01/01/03      795,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      100,000      Pro rata        10/01/03      1,295,000      Pro rata        10/01/03      755,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      140,000      Pro rata        05/01/05      140,000      Pro rata        05/01/05      140,000      Pro rata        06/01/06      1,475,000      Pro rata        06/01/06      625,000      Pro rata <td< td=""><td></td><td></td><td></td></td<>			
07/01/02      885,000      Pro rata        07/01/02      45,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      1,295,000      Pro rata        10/01/03      1,295,000      Pro rata        10/01/03      120,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      440,000      Pro rata        05/01/05      580,000      Pro rata        05/01/05      580,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      1,485,000      Pro rata        06/01/06      1,475,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      40,000      Pro rata        05/01/07      15,000      Pro rata			
07/01/02      45,000      Pro rata        01/01/03      795,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      105,000      Pro rata        06/01/03      1,25,000      Pro rata        10/01/03      1,25,000      Pro rata        10/01/03      1,25,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        05/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      55,000      Pro rata        05/01/04      1,475,000      Pro rata        05/01/05      50,000      Pro rata        05/01/05      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,45,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      145,000      Pro rata			
01/01/03      795,000      Pro rata        06/01/03      1,140,000      Pro rata        06/01/03      10,5000      Pro rata        06/01/03      900,000      Pro rata        06/01/03      900,000      Pro rata        10/01/03      1,295,000      Pro rata        10/01/03      120,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      865,000      Pro rata        01/01/05      550,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      145,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      145,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        <			
06/01/03      105,000      Pro rata        06/01/03      900,000      Pro rata        10/01/03      1,205,000      Pro rata        10/01/03      120,000      Pro rata        01/01/03      120,000      Pro rata        01/01/03      120,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      85,000      Pro rata        05/01/04      1,850,000      Pro rata        05/01/05      550,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      15,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata			
06/01/03      900,000      Pro rata        10/01/03      1,295,000      Pro rata        10/01/03      12,000      Pro rata        10/01/03      755,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        05/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      865,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      40,000      Pro rata        05/01/07      190,000      Pro rata <t< td=""><td>06/01/03</td><td>1,140,000</td><td>Pro rata</td></t<>	06/01/03	1,140,000	Pro rata
10/01/03      1,295,000      Pro rata        10/01/03      120,000      Pro rata        01/01/03      755,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      865,000      Pro rata        05/01/04      440,000      Pro rata        05/01/05      50,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      40,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        0			
10/01/03      120,000      Pro rata        10/01/03      755,000      Pro rata        05/01/04      3,310,000      Pro rata        09/01/04      1,545,000      Pro rata        09/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      865,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      145,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      15,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        01/01/07      30,000      Pro rata        02/01/08      665,000      Pro rata <t< td=""><td></td><td></td><td></td></t<>			
10/01/03      755,000      Pro rata        01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      1,750,000      Pro rata        01/01/05      865,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      145,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      75,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        02/			
01/01/04      3,310,000      Pro rata        05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      440,000      Pro rata        01/01/05      865,000      Pro rata        05/01/04      440,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      40,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      65,000      Pro rata        01/01/07      20,000      Pro rata        02/01			
05/01/04      1,545,000      Pro rata        09/01/04      1,750,000      Pro rata        09/01/04      440,000      Pro rata        01/01/05      865,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      45,000      Pro rata        08/01/06      45,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      15,000      Pro rata        01/01/07      15,000      Pro rata        01/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        01/01/07      15,000      Pro rata        01/01/09      90,000      Pro rata        01/01/08<			
09/01/04      1,750,000      Pro rata        09/01/04      440,000      Pro rata        01/01/05      865,000      Pro rata        05/01/05      55,000      Pro rata        05/01/05      550,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      40,000      Pro rata        02/01/08      40,000      Pro rata        02/01/08      40,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      150,000      Pro rata        01/01/0			
01/01/05      865,000      Pro rata        01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        05/01/05      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      45,000      Pro rata        08/01/06      45,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      90,000      Pro rata        07/01/08      305,000      Pro rata        01/01/10 </td <td></td> <td></td> <td></td>			
01/01/05      55,000      Pro rata        05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      10,000      Pro rata        05/01/07      10,000      Pro rata        05/01/07      10,000      Pro rata        05/01/07      10,000      Pro rata        01/01/08      40,000      Pro rata        02/01/08      40,000      Pro rata        01/01/09      20,000      Pro rata        01/01/09      90,000      Pro rata        01/01/09	09/01/04		Pro rata
05/01/05      590,000      Pro rata        05/01/05      40,000      Pro rata        04/01/06      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      605,000      Pro rata        01/01/07      20,000      Pro rata        02/01/08      605,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      10,000      Pro rata        01/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10			
05/01/05      40,000      Pro rata        10/01/05      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      1,475,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        01/01/09      20,000      Pro rata        01/01/09      90,000      Pro rata        01/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10<			
10/01/05      1,085,000      Pro rata        04/01/06      1,475,000      Pro rata        04/01/06      145,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        01/01/07      330,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      90,000      Pro rata        01/01/09      90,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10 </td <td></td> <td></td> <td></td>			
04/01/06      1,475,000      Pro rata        04/01/06      145,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      10,000      Pro rata        01/01/09      10,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10			
04/01/06      145,000      Pro rata        08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      755,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        01/01/09      150,000      Pro rata        01/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      10,000      Pro rata        01/01/09      10,000      Pro rata        01/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      375,000      Pro rata        06/01/10			
08/01/06      625,000      Pro rata        08/01/06      40,000      Pro rata        01/01/07      45,000      Pro rata        01/01/07      755,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        01/01/07      20,000      Pro rata        01/01/07      30,000      Pro rata        01/01/07      20,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      90,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      10,000      Pro rata        06/01/10			
01/01/07      755,000      Pro rata        01/01/07      45,000      Pro rata        05/01/07      19,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        01/01/07      330,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        02/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      710,000      Pro rata        06/01/10      2,680,000      Pro rata			Pro rata
01/01/07      45,000      Pro rata        05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        05/01/07      15,000      Pro rata        11/01/07      330,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      20,000      Pro rata        06/01/10      20,000      Pro rata        06/01/10      20,000      Pro rata        06/01/10      20,000      Pro rata        06/01/10			
05/01/07      190,000      Pro rata        05/01/07      15,000      Pro rata        11/01/07      330,000      Pro rata        11/01/07      20,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        01/01/09      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      2,680,000      Pro rata	01/01/07		Pro rata
05/01/07      15,000      Pro rata        11/01/07      330,000      Pro rata        11/01/07      20,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        02/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      150,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        07/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      375,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata			
11/01/07      330,000      Pro rata        11/01/07      20,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      665,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      10,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      10,000      Pro rata        06/01/10      2,680,000      Pro rata			
11/01/07      20,000      Pro rata        02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata			
02/01/08      665,000      Pro rata        02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/08      00,000      Pro rata        07/01/09      10,000      Pro rata        07/01/10      375,000      Pro rata        01/01/10      375,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      710,000      Pro rata        06/01/10      710,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      2,680,000      Pro rata			
02/01/08      40,000      Pro rata        07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
07/01/08      305,000      Pro rata        01/01/09      150,000      Pro rata        01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        01/01/10      375,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
01/01/09      20,000      Pro rata        07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata	07/01/08		
07/01/09      90,000      Pro rata        07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
07/01/09      10,000      Pro rata        01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
01/01/10      375,000      Pro rata        01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
01/01/10      20,000      Pro rata        06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10      2,680,000      Pro rata			
06/01/10      70,000      Pro rata        06/01/10      110,000      Pro rata        06/01/10 <u>2,680,000</u>			
06/01/10 110,000 Pro rata 06/01/10 <u>2,680,000</u>			
06/01/10 <u>2,680,000</u>			
TOTAL <u>\$50,575,000</u>			
101AL <u>\$50,575,000</u>			
	TOTAL	<u>\$50,575,000</u>	

Debt Service Reserve Unexpected Proceeds Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Debt Service Reserve Prepayments Debt Service Reserve

Source Of Funds

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## INDENTÜRE: SINGLE FAMILY REVENUE BONDS (1985-RESOLUTION] BOND SERIES: Séries AA/BB

Bond Call Information:

## Special Redemption

The 1985 SERIES AA and BB bonds may be redeemed in whole or in part on any date at the principal amount plus accrued interest to the date of redemption, from: (i) unexpended proceeds,

- excess revenues transferred from the revenue reserve fund,
- (iii) prepayments of mortgage loans financed with the proceeds of the SERIES AA and BB bonds,
- (v) moneys withdrawn from the debt service reserve fund in connection with an excess over the debt service reserve requirement, and
  (v) from prepayments of mortgage loans financed with proceeds from series of bonds issued subsequent to the Series D bonds other than the
- SERIES AA and Bb bonds and from certain moneys in excess of the debt service reserve reugirement on deposit in the debt service reserve fund ("Cross Call Redemption").

Prepayments on mortgage loans financed with the proceeds of the SERIES AA and BB bonds, shall first be applied to the redemption or purchase of Series BB Term bonds due March 1, 2021 during the periods up to the scheduled amounts set forth in the series resolution.

Moneys in excess of the debt service reserve requirement shall be applied to the redemption of the SERIES AA and BB bonds in any manner. Moneys to be applied to redemption from excess revenues in the revenue reserve fund, from prepayments in excess of the scheduled principal amounts or from cross call redemption sources, shall be applied pro rata. However, the Agency may redeem on other than a pro rata basis, if the Agency files a notice with the Trustee together with a cash flow certificate.

### Optional Redemption

The SERIES AA and BB bonds are redeemable at the option of the Agency, in any manner the Agency shall determine, on or after, March 1, 2005, in whole or in part, on any date, at the following redemption prices, plus accrued interest to te date of redemption:

Period	Redemption Price		
(Both Dates Inclusive)	(Expressed as a Percentage)		
March 1, 2005 to February 28, 2006	102.00%		
March 1, 2006 to February 28, 2007	101.00%		
March 1, 2007 and thereafter	100.00%		

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