

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
March 31, 2026**

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PROGRAM OBLIGATIONS (in thousands)

<u>Series</u>	<u>Principal Balance Program Loans *</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
35	9,650	-	9,650	5.32
37	27,162	38,010	65,172	4.78
38	4,728	76,202	80,930	4.91
39	5,539	46,381	51,920	5.34
40	-	41,812	41,812	5.40
41	-	61,381	61,381	4.80
42	-	77,150	77,150	4.24
43	-	82,732	82,732	4.03
44	-	72,454	72,454	3.52
45***	35,869	97,860	133,729	3.23
46	11,745	108,964	120,709	3.64
47	-	127,499	127,499	3.81
48	-	166,814	166,814	5.24
49	-	151,469	151,469	6.14
50	-	163,288	163,288	6.37
51	-	180,713	180,713	6.58
52	-	313,994	313,994	6.99
53	-	278,936	278,936	6.89
54	-	284,416	284,416	6.78
55	-	293,019	293,019	6.60
57	-	276,209	276,209	6.66
58	-	279,043	279,043	6.77
59	-	296,657	296,657	6.37
Unallocated	42,625	-	42,625	5.73
Total	137,318	3,515,003	3,652,321	5.94
98RRRF**	7,813	-	7,813	
Grand Total	145,131	3,515,003	3,660,134	

*Note - Principal balance does not include DPA/Second loans. There are \$228,923,000 DPA loans currently outstanding.

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

NORTH CAROLINA HOUSING FINANCE AGENCY

DISCLOSURE REPORT

AS OF MARCH 31, 2026

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

***PROGRAM LOANS SUMMARY INFORMATION INCLUDES \$7,813,000 IN MORTGAGE LOANS NOT PLEDGED TO BONDHOLDERS**

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Principal Outstanding: \$145,131,000
 Mortgage Rates: 3.000% - 8.750%

Average Purchase Price: \$99,775
 Average Original Loan Amount: \$93,916

Total Number of Loans Originated: 25,745
 Total Number of Loans Paid Off: 22,501
 Total Number of Loans Outstanding: 3,244

AGENCY

3508 Bush Street
 Raleigh, NC 27609
 (919) 877-5700
 Contacts:
 Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1982
 Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
CONV	0.28%	0.64%
FHA	59.52%	55.21%
VA	2.09%	2.32%
USDA	9.99%	11.66%
Other (< 80%LTV)	28.12%	30.18%
Total	100.00%	100.00%

<u>Type of Housing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
Single Family Detached	85.82%	84.60%
Condominium	4.53%	3.69%
Townhouse	6.63%	8.25%
Manufactured Home	2.87%	3.30%
Duplex	0.15%	0.16%
Total	100.00%	100.00%

<u>Private Mortgage Insurers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
ENACT -formerly Genworth	0.12%	0.28%
AIG-UGIC	0.06%	0.15%
PMI MTG. INS. CO.	0.06%	0.14%
MGIC	0.03%	0.07%
Total	0.28%	0.63%

<u>New/Existing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
New Construction	29.07%	33.24%
Existing Home	70.93%	66.76%
Total	100.00%	100.00%

<u>Servicers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
PNC	24.75%	20.71%
SN Servicing Corporation	38.20%	35.57%
Truist Bank	28.85%	32.12%
Bank of America	1.97%	1.51%
US Bank Home Mortgage	6.23%	10.08%
Total	100.00%	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
30 days	162	4.99%
60 days	63	1.94%
90 days	26	0.80%
120 days +	51	1.57%
In Foreclosure	21	0.65%
REO (Conv, USDA)	1	0.03%
Total	324	9.99%

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
30 days	\$7,687,903	5.30%
60 days	\$2,752,429	1.90%
90 days	\$1,283,866	0.88%
120 days +	\$3,014,731	2.08%
In Foreclosure	\$1,076,119	0.74%
REO (Conv, USDA)	\$25,974	0.02%
Total	\$15,841,022	10.91%

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<u>Mortgage Rates.(%)</u>	<u># of Loans</u>
3.000	6
3.250	119
3.375	8
3.500	60
3.625	31
3.750	116
3.950	13
3.990	4
4.000	14
4.250	58
4.375	46
4.500	3
4.625	3
4.750	18
4.875	2
4.950	70
4.990	20
5.125	230
5.250	199
5.375	175
5.490	52
5.500	158
5.625	212
5.750	333
5.850	4
5.875	104
5.990	393
6.000	36
6.050	1
6.100	8
6.125	111
6.150	36
6.250	95
6.350	1
6.375	6
6.450	53
6.500	32
6.550	2
6.650	130
6.700	1
6.750	52
6.875	1
6.950	99
7.125	10
7.250	95
7.300	3
7.350	9
7.900	2
8.100	2
8.150	3
8.350	1
8.375	1
8.550	1
8.750	2
Total	3,244

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PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS****	\$	4,106,888,811
TOTAL LIABILITIES	\$	3,651,028,923

Cash and Cash Equivalents (pledged to bondholders)

	<u>CASH</u>	<u>STIF</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FUND	\$ -	\$ 156,159,217	\$ -	\$ -	\$ 156,159,217
TOTAL RESERVES	-	124,575,477	-	154,285	\$ 124,729,762
PROGRAM FUNDS	-	4,924,078	-	-	\$ 4,924,078
TOTAL CASH	\$ -	\$ 285,658,772	\$ -	\$ 154,285	\$ 285,813,057

MBS Principal Balance

GINNIE MAE	\$	1,669,388,000
FANNIE MAE	\$	1,428,974,000
FREDDIE MAC	\$	416,641,000
TOTAL	\$	3,515,003,000

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#							
3617U5ZT3	3617U5ZU0	3617U5ZR7	3617U5ZS5	3617U5Z2E	3617U52F9	3617U5Z25	3617U53A9
3617VAMR9	3617N1WQ9	3617N1XM7	3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3	3617N1XY1
3617N1XZ8	3617N1X21	3617N1YX2	3617N1YY0	3617N1Y27	3617N1Y20	3617NPZF7	3617NPZG5
3617NPZH3	3617NPZ19	3617NPZ67	3617Q8ZW5	3617Q8ZX3	3617Q82P6	3617Q82Q4	3617Q82R2
3617Q82S0	3617Q83R1	3617Q83U4	3617FRCC4	3617FRCX8	3618A8TD9	3618A8TE7	3618AYZE3
3618AYZF0	3618AYY95	3618AYZA1	3618AYZB9	3618AYZC7	3618AYZD5	3618AYZX1	3618AYZY9
3618AYZZ6	3618AY2M1	3618AY2N9	3618BMSG8	3617FRDN9	3618A8RW9	3618A8RX7	3618A8RY5
3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3	3618A8SQ1	3618A8SR9	3618A8SS7	3618A8TA5
3618A8TB3	3618A8TC1	3618A8TF4	3617J1GB5	3617J1G66	3617J1HZ1	3617J1JW9	3617J1J66
3617J1GC3	3617J1G58	3617J1H24	3617XEFT3	3617XSXS4	3617XSXT2	3617XSYP9	3617XSYP7
3617XSYJ3	3617YKRU2	3617YKR65	3617YKR81	3617YKR73	3617YKSB3	3617YKSC1	3617YKSW7
3617YKSX5	3617F5W97	3617F5XB1	3617F5XF2	3617F5XG0	3617F5XC9	3617F5XD7	3617F5XE5
3617F5XA3	3617F5X96	3617F5YA2	3617F5YB0	3617F5YC8	3617F5YD6	3617F5X62	3617F5X70
3617F5X88	3617FRB50	3617FRCB6	3617FRB92	3617FRB43	3617FRCA8	3617FRB84	3617FRB76
3617FRB68	3617FRCY6	3617FRC23	3617FRC26	3617FRDM1	3618LYV88	3618LYV96	3618LYWA2
3618LYV70	3618LYW69	3618LYWH7	3618LYWJ3	3618LYWK0	3618V5D80	3618V5D98	3618V5EV8
3618V5EW6	3618V5EX4	3618V5EY2	3618V5EZ9	3618V5E22	3618V5E89	3618V5E97	3618V5FA3
3618V5E63	3618V5E71	3618V5FY1	3618V5FZ8	3618V5F21	3618V5F39	3618V5F47	3618V5F88
3618V5GA2	3618V5F96	3618N03V0	3618N03W8	3618N04D9	3618N04E7	3618N04F4	3618N04G2
3618N04V9	3618N04W7	3617K1BS1	3617K1BU6	3617K1BV4	3617K1E23	3617K1E26	3617K1E34
3617KJF42	3617KJFW9	3617KJFX7	3617KJFY5	3617KJFZ2	3617KJF25	3617J1J2Y1	3617J1J28
3617J1J4D5	3617J1J4E3	3617J1J4F0	3617K1AAR4	3617K1AS2	3617K1BT9	3617K1SWW6	3617K1SW2
3618F4Z2A	3618F4ZC8	3618F4ZD6	3618FLKG7	3618FLKH5	3618FLKD4	3618FLKK8	3618FLKL6
3618FLKM4	3618FLKN2	3618FLKP7	3618FLKQ5	3618FLKR3	3618FLKS1	3618FLKT9	3618G1UD6
3618G1UE4	3618G1VC7	3618G1VD5	3618G1VU7	3617WRT86	3617WRT94	3617WRU27	3617XEE23
3617XEEZ0	3617XEE64	3618FLKJ1	3618G1VB9	3618G1LV5	3618G1VW3	3618G1VX1	3618G1WC6
3618G1WD4	3618G1WE2	3618G1WF9	3618G1WG7	3618GCZP0	3618GCZK1	3618GCZL9	3618GCZM7
3618GCZN5	3618GCZ88	3618GCZ96	3618GCZA9	3618GCZB7	3618GC2C5	3618GC2M3	3618GC2N1
3618GC2P6	3618GC2Q4	3618H2RD7	3618H2QM8	3618H2RB1	3618H2Q97	3618H2RC9	3618H2RE5
3618H2RF2	3618H2R70	3618H2R39	3618AYZU7	3618AYZV5	3618AYZW3	3618AY2J8	3618AY2K5
3618AY2L3	3618AY2P4	3618BMFX8	3618BMFY6	3618BMFZ3	3618BMF26	3618BMFV2	3618BMFW0
3618F4XV8	3618F4XW6	3618BMGR0	3618BMGT6	3618BMGU3	3618BMGV1	3618F4YJ4	3618F4ZB0
3618F4Y96	3618FLKE2	3618FLKF9	3618G1VA1	3618F4XX4	3618F4XY2	3618F4YF2	3618F4YG0
3618F4YH8	3618FLJ38	3618FLJ46	3618FLJ53	3618FLJ61	3618FLJ79	3618KF4Z0	3618KF5A4
3618KF5B2	3618KF5C0	3618KF5D8	3618KF5E6	3618KF5K2	3618KF5L0	3618KF5P1	3618KF5M8
3618KF5N6	3618KF6F2	3618KF6G0	3618KF6H8	3618KF6E5	3618KF6D7	3618KF6X3	3618KF6W5
3618KF6V7	3618KNUD3	3618KGA84	3618KGA92	3618JYR94	3618JYSA0	3618JYSC6	3618JYSB8
3618JYSM4	3618JYSN2	3618KNUH4	3618KNUF8	3618KNUG6	3618KNU76	3618KNU50	3618KNU68
3618KNVA8	3618KNV92	3618KNU84	3618KNVY6	3618KNVZ3	3618KNV26	3618KNV75	3618KNV59
3618KNV67	3618KNV42	3618KNWT6	3618KNWS8	3618KNWRO	3618LBHK7	3618LBHL5	3618LBHM3
3618LBJC3	3618LBJB5	3618LBJA7	3618JYSK8	3618JYSL6	3618JYQ20	3618JYQ61	3618JYQ53
3618JYQ79	3618JYQ38	3618JYQ46	3618HNHX8	3618HNHY6	3618JHSC3	3618JHSB5	3618JHSE9
3618JHSL3	3618JHJK5	3618JHSH2	3618JHJS8	3618JHSP4	3618JHTC2	3618JHS90	3618JHS82
3618JHTB4	3618JHTA6	3618JHTT5	3618JHTN8	3618JHTP3	3618JHTQ1	3618JHTM0	3618JHTS7
3618JHTR9	3618JYRP8	3618JYRQ6	3618JYRR4	3618JYRMS	3618JYRL7	3618JYRN3	3618LBJK5
3618LBJL3	3618LBJJ8	3618LBKD9	3618LBKE7	3618LBKF4	3618LBKG2	3618LBKH0	3618LBKU6
3618LYUK2	3618LYUJ5	3618LYUH9	3618LYUQ9	3618LYUN6	3618LYUP1	3618LYVE5	3618LYVB1
3618LYVC9	3618LYVD7	3618LYVL9	3618LYVK1	3618LYVM7	3618LYVN5	3617ALX88	3617ALYU8
3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5	3617B4GV3	3617B4GW1	3617B4H26
3617B4H34	3617B4H42	3617B4KD8	3617BKANA1	3617BKCP4	3617G02D1	36197MSC3	36197MSB5

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP# (continued)

36197MSD1	3617ALX70	3617W52C4	3617W52E0	3617W52Z3	3617W53C3	3617W53D1	3617W53E9
3617VAMS7	3617VAM24	3617VAND9	3617VANE7	3617VANV9	3617VANW7	3617VANX5	3617VANY3
3617VANZ0	3617W52B6	3617W52D2	3617W52F7	3618GC3A8	3618GC3B6	3618GC3C4	3618GC3D2
3618GC3E0	3618GC3N0	3618GC3P5	3618GC3Q3	3618GC3R1	3618GC3S9	3618GC3T7	3618GC4G4
3618GC4H2	3618GC4I8	3618GC4E9	3618GC4F6	3618GC4K5	3618H2PJ6	3618H2PK3	3618H2PL1
3618H2PM9	3618H2PN7	3618H2PP2	3618H2QQ3	3618H2QF3	3618H2QJ5	3618H2QH9	3618H2QK2
3618H2QL0	3618H2QN6	3618H2HR1	3618H2HQ0	3618H2HS9	3618H2HZ3	3618H2SD1	3618H2RA3
3618H2R47	3618H2R54	3618H2GB7	3618H2GC5	3618H2G3	3618H2GH4	3618H2GG6	3618H2GJ0
3618H2GX9	3618H2GZ4	3618H2GY7	3618H2G68	3618H2G76	3618H2G50	3617LCE46	3617LTS51
3617LTUE9	3617LTUH2	3617KJGZ1	3617LCE53	3617LTS44	3617LTS69	36196LUV1	36197DDS4
36197DE20	36197DE38	36197MQV3	36197MQW1	3617H7AY0	3617H7AZ7	3617BKBA8	3617G03P9
3617G0555	3617GLUY8	3617GLVH4	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617LTUF6
3617LTUG4	3617MBRT8	3617MBRU5	3617MBRV3	3617MBSR1	3617MBS59	3617MBST7	3617MBTP4
3617MBTR0	3617MBTS8	3617MBTQ2	3617N1WR7	3617N1WS5	3617Q83Q3	3617Q8359	3617Q83T7
3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80	3617U5Y49			

Fannie Mae MBS Investments CUSIP#

3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7	3140LOGL5	3140L2NB5	3140L2NC3	3140L2NE9
3140L4L98	3140L2ND1	3140L2NF6	3140L7BL5	3140KCC59	3140KCC42	3140KCC67	3140KCC75
3140KCC83	3140KADB6	3140KDAC4	3140KOAD2	3140KDAE0	3140KDAF7	3140KEZN1	3140KEZP6
3140KEZQ4	3140KEZR2	3140KEZS0	3140KEZT8	3140KEZU5	3140KHLZ2	3140KHL25	3140KHL33
3140KHL41	3140KHL58	3140KHL66	3140KHL74	3140KHL82	3140KKYJ7	3140KKYK4	3140KKYL2
3140KKYMO	3140KKYN8	3140KKYP3	3140KKYQ1	3140KKYR9	3140KNBM9	3140KNBN7	3140KNBS6
3140KKQY5	3140KKQY2	3140KKQY0	3140KKQYL9	3140KKQY4	3140N5559	3140N5559	3140N5559
3140NBGZ8	3140NBG96	3140N3C79	3140N3CJ2	3140N5X55	3140N55N0	3140N55P5	3140N55Q3
3140N55R1	3140N55T7	3140N7Y46	3140N7Y53	3140N7Y61	3140N7Y79	3140N7Y87	3140N7Y95
3140N7Z2A	3140N76F2	3140N7Y38	3140N9Y96	3140N9Y23	3140N9Y26	3140N9Y34	3140N9Y42
3140N9Y59	3140JKNL4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JKLP9	3140JL7K4
3140MGKU4	3140MJA47	3140ML6M7	3140ML6N5	3140MPY62	3140MPY70	3140MPY88	3140MPY96
3140MPZC8	3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6	3140MS6J9	3140MS6H3	3140MS6G5
3140MS6F7	3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6	3140MS6A8	3140MVH76	3140MVH84
3140MVH50	3140MVH43	3140MVH35	3140MVH27	3140MVHZ4	3140MVHY7	3140MVHX9	3140MVH84
3140MYGV8	3140MYGX4	3140MYGZ9	3140MYGW6	3140MYGY2	3140MYG22	3140N1PN7	3140N1PP2
3140N1PQ0	3140N1PR8	3140N4L21	3140N4L39	3140N4L47	3140N4L54	3140N76G0	3140NBG21
3140NBG39	3140N3C46	3140B4W4N5	3140B4W4P0	3140B4W4Q8	3140B4W4R6	3140B4YEX8	3140B4YEV6
3140BYEZ3	3140BYE26	3140U06G7	3140U06H5	3140U06J1	3140U06K8	3140U06L6	3140U06M4
3140U1YQ2	3140U1YR0	3140U1YS8	3140U1YT6	3140U1YU3	3140U1YV1	3140U4VA4	3140U4VB2
3140U4VC0	3140U4VD8	3140U4VE6	3140U4VF3	3140U56V3	3140U56T8	3140U56S0	3140U56R2
3140U56U5	3140U7N40	3140U7HR6	3140U7HS4	3140U7HT2	3140U7HU9	3140U7HV7	3140U7HW5
3140U8Z60	3140U8Z78	3140U8Z86	3140U8Z94	3140U8Z7A	3140U9B16	3140U9B10	3140U9B16
3140U93P1	3140U93M8	3140U93R7	3140U93K2	3140U93Q9	3140JVV90	3140JVVA6	3140JVVB4
3140JVWC2	3140JVWD0	3140JXT57	3140JXTT5	3140JXTU2	3140JXTV0	3140K0D70	3140K0LP1
3140JRZF1	3140JRZG9	3140JRZH7	3140JSSJ4	3140JSSK1	3140JSSL9	3140JUUX0	3140JUUY8
3140JUUZ5	3140LYCF8	3140LYCH4	3140M76C0	3140M9NP8	3140MBVD1	3140MBVE9	3140MBGK7
3140MGKV2	3140MGKW0	3140MJA54	3140MJA62	3140MJA39	3140ML6L9	3140ML6P0	3140ML6Q8
3140MPZ2A	3140MPZB0	3140A14X2	3140A3Y80	3140A3Y98	3140A3ZA4	3140A4FG1	3140A4FH9
3140A4FJ5	3140A4FK2	3140A4PD7	3140A4PE5	3140A4PF2	3140A4PG0	3140LYCE1	3140LYCJ0
3140M2A85	3140M2A93	3140M5DV4	3140M5DU6	3140M76B2	3140M9NN3	3140A4FE6	3140A5W53
3140A5WU8	3140A5WV6	3140A5WW4	3140A5ZC1	3140A5ZD9	3140A5ZE7	3140A5ZF4	3140A7CE2
3140A7CF9	3140A7CG7	3140A7CH5	3140A7V68	3140A7V76	3140A7V84	3140A7V92	3140A7WA8
3140YWCD3	3140YWCF1	3140YWCF8	3140A5WT1	3140YWC74	3140YWC82	3140ACXD0	3140ACXF6
3140AED71	3140AED89	3140AEEA3	3140AED97	3140AEYW3	3140AEYX1	3140NBG88	3140NBGW5
3140NBG47	3140NBG54	3140NBG62	3140NBG70	3140NCX53	3140NCX61	3140NCX87	3140NCX95
3140NET21	3140NET39	3140NET47	3140NET54	3140NET62	3140NET70	3140NET88	3140NHHY7
3140NHHZ4	3140NHH27	3140NHH35	3140NHH43	3140NNQR9	3140NK5Y3	3140NK5Z0	3140NK6A4
3140NRCN4	3140NSVX9	3140NSVY7	3140NSVW1	3140NSVZ4	3140A1Q83	3140A14U8	3140A14V6
3140A14W4	3140A3Y64	3140A3Y72	3140A4FF3	3140A7CD4	3140NNQQ1	3140NNQS7	3140NNQT5
3140NRCP9	3140NRCQ7	3140A1Q91	3140A1RA7	3140A1RB5	3140A1RC3	3140A14T1	3140B2KC7
3140B2KD5	3140B2KE3	3140B2KF0	3140B3N73	3140B3N65	3140B3N99	3140B3N57	3140B3N81
3140B4R85	3140B4R51	3140B4R69	3140B4R44	3140B4R77	3140B5N52	3140B5N60	3140B5N45
3140B5N29	3140B5N37	3140B6VH5	3140B6VJ1	3140B6VG7	3140B6VK8	3140B7Z48	3140B7Z22
3140AXP50	3140B1N44	3140B1N25	3140B1N51	3140B1N36	3140B2KB9	3140B7Z30	3140B92L4
3140B9LV9	3140B9LU1	3140BBB26	3140BBBX1	3140BBBY9	3140BDAQ3	3140BDAR1	3140BDA59
3140BET65	3140BET40	3140BFT54	3140BFT70	3140BHVQ1	3140BHV89	3140BHV57	3140BJ2R7
3140BJ2Q9	3140BJ2P1	3140AXLE5	3140AXP43	3140B1N28	3140B2KA1	3140BET57	3140BFT62
3140AV3A7	3140AV3B5	3140AV3G4	3140AV3D1	3140AV3F6	3140AXLC9	3140AXLB1	3140AXK89
3140ASHB7	3140ASHD3	3140ASHE1	3140ATED4	3140ATEC6	3140ATEF9	3140ATEA0	3140ATEE2
3140ATEB8	3140ATD94	3140AU2A0	3140AU2C6	3140AU2F9	3140AU2E2	3140AU2D4	3140AU2B8
3140AUZ97	3140AV3E9	3140AXK97	3140AXLA3	3140AXLD7	3140AXPE8	3140AXP76	3140BLTE2
3140BLTF9	3140BLTG7	3140BMVE7	3140BMVF4	3140BMVG2	3140BQMU2	3140BQMV0	3140BQMW8
3140BRKG3	3140BRKH1	3140BTAM7	3140BTAN5	3140BTAPO	3140BUD82	3140BUD90	3140BUEA6
3140BUEB4	3140BVSJ0	3140BVSJ3	3140BVS5L5	3140BVSJ7	3140GUG24	3140GUG27	3140GUG35
3140GUG43	3140GUG50	3140GVYG4	3140GVYH2	3140GVYJ8	3140GYGL2	3140GYGM5	3140GYGN3
3140H1TC4	3140H1TA8	3140H3N51	3140H5Y53	3140H8AW5	3140GSEQ1	3140GSJK9	3140GSJL7
3140LS6M3	3140LS6R2	3140LS6S0	3140LS6U5	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1

Government Securities/MBS Investments (pledged to bondholders)

Fannie Mae MBS Investments CUSIP# (continued)

3140LVFH7	3140LVFJ3	3140L4L80	3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140LNB63
3140LNB71	3140LNB89	3140LNC43	3140LNCB1	3140LNC99	3140LQ4J6	3140LQ4K3	3140LQ4L1
3140LQ4M9	3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LS6K7	3140LS6L5
3140LS6N1	3140LS6P6	3140LS6Q4	3140LS6T8	3140YWHA4	3140YWHB2	3140YWHC0	3140YWH88
3140YWHE6	3140YWHF3	3140YX3J8	3140YX3K5	3140YX3L3	3140YX3M1	3140YX3N9	3140YX3P4
3140A9GF1	3140A9GK0	3140A9GH7	3140A9GJ3	3140A9GG9	3140AAJA6	3140AAJB4	3140AAJC2
3140AAJD0	3140AAJE8	3140AAJF5	3140AAJG3	3140AA4F1	3140AA4G9	3140AA4H7	3140AA4J3
3140AB6V2	3140AB6W0	3140AB6X8	3140AB6Y6	3140AB6Z3	3140ACXB4	3140ACXE8	3140APBA1
3140AQN2C	3140AQN0D	3140ARE97	3140ARFA3	3140ARFB1	3140ASHC5	3140AV3C3	3140ACXC2
3140AGPS7	3140AGPR9	3140AGZ72	3140AGZ80	3140AGZ98	3140AJNV6	3140AJNV4	3140AJNV2
3140AKCM5	3140AKCN3	3140AKCP8	3140ANMR7	3140ANMQ9	3140ANMS5	3140APA95	3140APBB9
3140AQN84	3140ARE89	3140K3AV4	3140K5QZ3	3140K7JA2	3140K0D88	3140K0D96	3140K1Q90
3140K1RA6	3140K3AT9	3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5	3140FU7J1	3140FV5K8
3140FV5J1	3140GQPY6	3140GQPZ3	3140GQP26	3140G5JM5	3140JHU50	3140JHU68	3140JQV44
3140JJQW2	3140H3N44	3140H55Z0	3140HBEY0	3140HFE39	3140HHD85	3140HJD24	3140HLDY9
3140HMR30	3140HNYD8	3140JGFY8	3140JGFY6	3140K5QX8	3140K5QY6	3140K5Q26	3140K7H89
3140K7H97	3140K7JB0	3140K7UA9	3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3
3140K93M9	3140KAG42	3140K93L1	3140K8XE6	3140K93N7	3140KT8C8	3140KT8D6	3140KT8E4
3140KTKF1	3140KTKH7	3140KVHP8	3140KVHQ6	3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7
3140KVHV5	3140KVHW3	3140L0GD3	3140L0GE1	3140L0GF8			

Freddie Mac MBS Investments CUSIP#

3133AD4T0	3133AD4U7	3133AFCG4	3133AFCH2	3133AGHK8	3133AJG80	3133A3KY3	3133A4CA2
3133A4CB0	3133A45V4	3133A45W2	3133A45X0	3133A63C3	3133A63E9	3133A7AS8	3133A7YN3
3133A7YP8	3133A7YQ6	3133A7YR4	3133A9C78	3133AAM41	3133AAM58	3133AAM66	3133BWMH3
3133BYBS7	3133C4LG7	3133C4LH5	3133C4LJ1	3133C4LK8	3133C4LL6	3133BPN95	3133BRJ44
3133BRJK1	3133BRJL9	3133BSZC9	3133BSZE5	3133BSZG0	3133BSZH8	3133BSZK1	3133BSZL9
3133B3V61	3133B5YB2	3133B7S82	3133BAU66	3133BCLX3	3133BCLY1	3133BEPH0	3133BEP11
3133BEPJ6	3133BEPG2	3133BG574	3133BJX23	3133BJX31	3133BM4F9	3133BM4H5	3133BUTW7
3133BUTX5	31427K5Q4	31427K5R2	31427K5S0	3142JPGT2	3142JPGU9	3142JPGV7	3142JPGW5
3142JQQE2	3142JQQF9	3142JQQG7	3142JQQH5	3142JQQJ1	3142JQQM4	3142JSCM5	3142JSCN3
3142JSCP8	3142JTKY8	3142JTKZ5	3142JTK28	3142JTK36	3142JU5M8	3142JU5N6	3142JU5P1
3142JWDC7	3142JWDD5	3142JXJG0	3142JXJJ4	3142JXJN5	3142JYH88	3142JYH70	3133AYFD7
3133B1EX5	3133B3V53	3133B5YC0	3133CEDY5	3133CFSSH3	3133CFJS9	3133CFSK6	3133CGDU8
3133CGDS3	3133CGDV6	3133CGWY9	3133CGW29	3133CGW37	3133AQ4B0	3133ATAX9	3133AWCV4
3133CAZY9	3133CGDQ7	3133CGDT1	3133CHWJ0	3133CHWK7	3133CJG21	3133CJG54	3133CJG88
3133CKJ33	3133CKJ41	3133CKJ58	3133CLJU1	3133CLJV9	3133CLJW7	3133CLYJ3	3133CLJ20
3133CMST2	3133CMSU9	3133CMSV7	3133CM5E0	3133WCVH4	3133WDDK3	3133WDKE1	3133BWMG5
3133BYBQ1	3133BYBR9	3133BYBT5	3133C13X6	3133C13Y4	3133C6SC4	3133C6SE0	3133C6SF7
3133CAZV5	3133CAZW3	3133CAZX1	3133CAZZ6	3133CDW34	3133CEDU3	3133CEDW9	3133CFSE0
3133CFSF7	3133CFSG5	3133CGDR5	3133CGWZ6	3133CHWG6	3133CHWH4	3133CJGX3	3133CKJ82
3133CKJ90	3133C6SD2	3133C8RE7	3133C8RF4	3133C8RG2	3133CDW26	3133CDW42	3133CDW59
3133CDW67	3133CEDT6	31426AN38	31426CEP5	31426CEN0	31426CEM2	31426CEF3	31426DC91
31426DC67	31426DD33	31426FHR1	31426FHS9	31426FHQ3	31426FHP5	31426GLT0	31426GLU7
31426GLV5	31426JWR6	31425VVP5	31425YU47	31425YU62	31425YU70	31425YU39	31425YU21
31426JWS4	31426GXJ9	31426LH20	31426LH23	31426LH33	31426MX64	31426MX56	31426PHK4
31426PHM0	31426PH99	31426QVW0	31426QVX8	31426RW49	31426TJF5	31426TJE8	31426TJD0
31426UE59	31426UE42	31426UE34	31425YU54	31426AN20	31426QVY6	31426RW56	31425UFV6
31425UF42	31425UF59	31425UF26	31425UF34	31425UFZ3	31425VVS9	31425VVT7	3133CVRT3
3133CVRV8	3133CVRV2	3133CXRC6	3133CXQP8	3133CXQY9	3133CXQ52	3133CXRE2	3133CYHN1
3133CYHK7	3133CYHP6	3133CYHM3	3133D0CY5	3133D1ML0	3133D1MK2	3133D1MJ5	3133D1MG1
3133D1MH9	3133D1MF3	31425VWV0	31425VWV2	31425VVR1	31426XDS4	31426XDQ8	31426XDPO
31426YFL5	31426YFR2	31426YFV3	31426YFZ4	31427A5M5	31427A5R4	31427A5S2	31427DB34
31427DB42	31427DB26	31427DPC9	31427DM81	31427DNA5	31427GZX5	31427GZV9	31427GZL1
31427JP93	31427JU22	31427JU30	3133APH77	3133APHQ5	3133APHR3	3133AQ3Z8	3133AQ4A2
3133AJG72	3133AKNU0	3133AKNV8	3133AKNW6	3133ALUB2	3133ALUC0	3133ALUD8	3133AM5E2
3133AM5F9	3133AM5G7	3133AM5H5	3133CM5F7	3133CM5G5	3133CM5H3	3133CM5J9	3133W6G43
3133W6G50	3133W6G76	3133W6G84	3133W6G92	3133W6HA8	3133W6XR3	3133W6XN2	3133W6XS1
3133W6XQ5	3133W6XP7	3133W6XT9	3133W8AB9	3133W8AC7	3133W8AF0	3133W8AH6	3133W8AJ2
3133W8AK9	3133W84F7	3133W84G5	3133W84H3	3133W84J9	3133W84K6	3133WAH76	3133WAH84
3133WAH92	3133WBDC6	3133CSJZ5	3133CU2A3	3133WFGB7	3133WFGA9	3133WFUR6	3133WFUS4
3133WFUT2	3133CQA96	3133CQBC8	3133CQBB0	3133CQPL3	3133CQPK5	3133CQPJ8	3133CSJX0
3133CSJY8	3133CTBW8	3133CTB24	3133CTBY4	3133CU2B1	3133CUZ90	31339UQN3	31339UQP8
3133ACRK6	31346YN33	31346YN25	3133A0J62	3133A0J70	3133A0J88	3133A1HS4	3133A1HT2
3133A1HU9	3133A2JE1	3133A2JF8	3133A1HR6	3133A2J68	3133A3KX5	3133ABMJ6	3133ACRJ9

Federal Home Loan Bank Investments CUSIP#

313381FD2

****Note - Total Assets includes assets not pledged to bondholders.

NORTH CAROLINA HOUSING FINANCE AGENCY
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AS OF March 31, 2026

BONDS PAYABLE

Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate									
					Variable	Fixed								
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%	≥ 6.00% & < 7.00%	
Tax Exempt														
Series 37-A	11/17/16	1/1/26	96,745,000	-	-	-	-	-	-	-	-	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	8,340,000	-	-	-	-	785,000	7,555,000	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	66,775,000	-	5,945,000	-	-	8,180,000	52,650,000	-	-	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	26,430,000	-	7,480,000	-	-	835,000	18,115,000	-	-	-	-
Series 40	11/14/18	1/1/28	97,975,000	6,580,000	-	6,580,000	-	-	-	-	-	-	-	-
Series 41	4/10/19	7/1/28	146,700,000	66,145,000	-	9,565,000	-	-	8,865,000	47,715,000	-	-	-	-
Series 42	9/18/19	7/1/28	150,000,000	74,555,000	-	14,085,000	-	10,130,000	50,340,000	-	-	-	-	-
Series 43	1/16/20	1/1/29	150,000,000	79,340,000	-	16,085,000	-	7,505,000	55,750,000	-	-	-	-	-
Series 44	5/20/20	7/1/29	120,000,000	75,155,000	-	13,625,000	-	2,785,000	40,730,000	18,015,000	-	-	-	-
Series 45	10/14/20	1/1/30	200,000,000	121,510,000	-	28,795,000	2,780,000	41,530,000	48,405,000	-	-	-	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	104,670,000	-	27,760,000	3,975,000	31,420,000	41,515,000	-	-	-	-	-
Series 47	9/22/21	7/1/30	162,000,000	122,190,000	-	29,545,000	6,140,000	26,430,000	60,075,000	-	-	-	-	-
Series 48	4/28/22	1/1/31	200,000,000	163,220,000	-	42,175,000	-	-	7,305,000	93,825,000	-	19,915,000	-	-
Series 49	12/13/22	7/1/31	180,000,000	156,615,000	-	44,655,000	-	-	-	14,965,000	59,155,000	37,840,000	-	-
Series 50	5/4/23	1/1/32	180,000,000	161,315,000	-	62,255,000	-	-	6,405,000	43,300,000	49,355,000	-	-	-
Series 51	8/9/23	7/1/32	199,000,000	181,005,000	-	57,225,000	-	-	-	38,660,000	85,120,000	-	-	-
Series 52-A	11/21/23	7/1/32	235,000,000	217,910,000	-	78,020,000	-	-	-	12,885,000	98,850,000	28,155,000	-	-
Series 52-C	11/21/23	-	40,000,000	40,000,000	40,000,000	-	-	-	-	-	-	-	-	-
Series 53-A	2/7/24	7/1/32	200,000,000	191,760,000	-	57,395,000	-	-	-	40,140,000	94,225,000	-	-	-
Series 54-A	6/21/24	1/1/33	199,500,000	193,170,000	-	77,855,000	-	-	-	17,425,000	97,890,000	-	-	-
Series 55-A	10/8/24	7/1/33	220,000,000	214,320,000	-	93,025,000	-	-	-	59,045,000	62,250,000	-	-	-
Series 55-B	10/8/24	-	80,000,000	80,000,000	80,000,000	-	-	-	-	-	-	-	-	-
Series 57-A	2/27/25	7/1/33	92,500,000	92,190,000	-	92,190,000	-	-	-	-	-	-	-	-
Series 58-A	6/26/25	7/1/33	92,445,000	92,415,000	-	92,415,000	-	-	-	-	-	-	-	-
Series 59-A	11/18/25	1/1/34	200,000,000	200,000,000	-	88,280,000	-	-	12,920,000	44,540,000	54,260,000	-	-	-
Series 59-B	11/18/25	-	99,000,000	99,000,000	99,000,000	-	-	-	-	-	-	-	-	-
Sub-Total			3,960,870,000	2,834,610,000	219,000,000	944,955,000	12,895,000	119,800,000	342,110,000	508,835,000	601,105,000	85,910,000	-	-
Federally Taxable														
Series 46-B	4/22/21	7/1/30	17,865,000	1,625,000	-	-	-	1,625,000	-	-	-	-	-	-
Series 52-B	11/21/23	7/1/32	75,000,000	69,815,000	-	20,735,000	-	-	-	-	-	10,415,000	38,665,000	-
Series 53-B	2/7/24	7/1/32	100,000,000	95,760,000	-	27,660,000	-	-	-	-	4,835,000	63,265,000	-	-
Series 54-B	6/21/24	1/1/33	100,000,000	96,320,000	-	15,715,000	-	-	-	-	7,370,000	73,235,000	-	-
Series 57-B	2/27/25	7/1/33	206,500,000	205,520,000	-	-	-	-	-	-	28,410,000	177,110,000	-	-
Series 58-B	6/26/25	7/1/33	206,555,000	206,555,000	-	-	-	-	-	-	24,820,000	41,095,000	140,640,000	-
Sub-Total			705,920,000	675,595,000	-	64,110,000	-	1,625,000	-	-	65,435,000	365,120,000	179,305,000	-
Total			4,666,790,000	3,510,205,000	219,000,000	1,009,065,000	12,895,000	121,425,000	342,110,000	508,835,000	666,540,000	451,030,000	179,305,000	-

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF March 31, 2026**

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	870,000	995,000	-
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	885,000	1,020,000	-
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	855,000	1,085,000	-
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	480,000	1,500,000	-
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					66,000,000	20,365,000	45,635,000	-
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	69,920,000	-
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	830,000	2,295,000	-
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	820,000	2,505,000	-
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	805,000	2,525,000	-
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	790,000	2,725,000	-
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	770,000	2,890,000	-
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	3,010,000	785,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	47,880,000	7,555,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	10,120,000	14,625,000	-
Total Series 37					216,745,000	34,520,000	173,885,000	8,340,000
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	1,415,000	1,330,000	-
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	1,415,000	1,395,000	-
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	1,445,000	1,440,000	-
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	1,480,000	1,475,000	-
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	1,525,000	1,500,000	-
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,540,000	1,560,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,585,000	1,595,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,615,000	1,640,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,660,000	1,675,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,710,000	1,710,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	15,190,000	15,370,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	23,580,000	23,790,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	22,300,000	13,490,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	79,060,000	5,945,000
Total Series 38					255,560,000	26,720,000	162,065,000	66,775,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	185,000	260,000	-
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	565,000	540,000	-
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	770,000	815,000	-
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	770,000	860,000	-
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	780,000	895,000	-
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	815,000	910,000	-
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	930,000	835,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	955,000	860,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	985,000	885,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	1,015,000	895,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	1,025,000	945,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,075,000	945,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,095,000	975,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,760,000	5,150,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	8,865,000	7,460,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	40,425,000	7,480,000
Total Series 39					150,000,000	13,630,000	109,940,000	26,430,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	20,000	940,000	-
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	985,000	-
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,015,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,040,000	-
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,070,000	-
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,100,000	-
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,125,000	-
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,160,000	-
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,190,000	-
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,225,000	-
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,255,000	-
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,290,000	-
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,325,000	-
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,360,000	-
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	8,980,000	-
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	28,955,000	6,580,000
Total Series 40					97,975,000	4,715,000	86,680,000	6,580,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	765,000	450,000	-
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	815,000	435,000	-
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	820,000	460,000	-
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	850,000	465,000	-
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	870,000	480,000	-
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	495,000	890,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	510,000	910,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	530,000	925,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	550,000	980,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	555,000	1,015,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	585,000	1,030,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	590,000	1,065,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	615,000	1,080,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,445,000	6,200,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	5,430,000	9,755,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,995,000	12,595,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	11,040,000	19,165,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	33,740,000	9,565,000
Total Series 41					146,700,000	11,345,000	69,210,000	66,145,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	1,325,000	430,000	-
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	1,345,000	425,000	-
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	1,360,000	425,000	-
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	1,355,000	450,000	-
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	1,385,000	440,000	-
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	35,440,000	14,085,000
Total Series 42					150,000,000	17,345,000	58,100,000	74,555,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	1,400,000	390,000	-
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	1,425,000	380,000	-
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	1,435,000	385,000	-
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	1,445,000	390,000	-
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	1,465,000	390,000	-
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	33,365,000	16,085,000
Total Series 43					150,000,000	17,200,000	53,460,000	79,340,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	1,335,000	120,000	-
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	1,340,000	125,000	-
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	1,350,000	125,000	-
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	1,365,000	120,000	-
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	1,360,000	140,000	-
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	23,775,000	13,625,000
Total Series 44					120,000,000	14,450,000	30,395,000	75,155,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	2,710,000	315,000	-
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	2,740,000	300,000	-
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	2,730,000	320,000	-
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	2,750,000	315,000	-
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	2,775,000	310,000	-
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	4,285,000	35,355,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	39,135,000	28,795,000
Total Series 45					200,000,000	26,050,000	52,440,000	121,510,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	1,120,000	65,000	-
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	1,140,000	65,000	-
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	1,160,000	55,000	-
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	1,155,000	70,000	-
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	1,170,000	65,000	-
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	2,650,000	28,220,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	29,775,000	27,760,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	1,675,000	90,000	-
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	1,670,000	90,000	-
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	1,660,000	95,000	-
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	1,655,000	80,000	-
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	1,635,000	100,000	-
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	115,000	1,625,000
Total Series 46					167,865,000	25,210,000	36,360,000	106,295,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	1,980,000	-	-
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	1,990,000	-	-
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	2,000,000	-	-
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	2,005,000	-	-
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	2,020,000	-	-
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	24,335,000	29,545,000
Total Series 47					162,000,000	15,475,000	24,335,000	122,190,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	2,240,000	-	-
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	2,255,000	-	-
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	2,275,000	-	-
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	2,295,000	-	-
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	2,315,000	-	-
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	23,015,000	42,175,000
Total Series 48					200,000,000	13,765,000	23,015,000	163,220,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	1,375,000	-	-
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	1,435,000	5,000	-
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	1,460,000	5,000	-
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	1,485,000	5,000	-
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	1,500,000	15,000	-
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	20,000	1,555,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	10,000	1,595,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	10,000	1,625,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	15,000	1,655,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	15,000	1,685,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	15,000	1,730,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	5,000	1,775,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	15,000	1,800,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	20,000	1,835,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	20,000	1,875,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	20,000	1,960,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	15,000	2,010,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	10,000	2,065,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	20,000	2,105,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	15,000	2,160,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	115,000	14,135,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	215,000	29,075,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	585,000	37,840,000
1998-49	658207T88	Term	7/1/53	6.000	59,610,000	-	14,955,000	44,655,000
Total Series 49					180,000,000	7,255,000	16,130,000	156,615,000
1998-50	658207T96	Serials	1/1/24	2.600	500,000	500,000	-	-
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	1,460,000	-	-
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	1,485,000	10,000	-
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	1,515,000	5,000	-
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	1,535,000	10,000	-
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	15,000	1,555,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	10,000	1,590,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	10,000	1,615,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	10,000	1,645,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	15,000	1,670,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	10,000	1,705,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	10,000	1,740,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	15,000	1,765,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	10,000	1,805,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	15,000	1,835,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	10,000	1,880,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	15,000	1,910,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	15,000	1,950,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	15,000	1,990,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	15,000	2,035,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	10,000	2,080,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	15,000	2,120,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	15,000	2,170,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	15,000	2,215,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-50	658207W92	Term	7/1/38	3.950	14,535,000	-	105,000	14,430,000
1998-50	658207X26	Term	7/1/43	4.350	29,655,000	-	205,000	29,450,000
1998-50	658207X34	Term	7/1/46	4.400	20,040,000	-	135,000	19,905,000
1998-50	658207X42	Term	1/1/54	5.500	73,730,000	-	11,475,000	62,255,000
Total Series 50					180,000,000	6,495,000	12,190,000	161,315,000
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	1,555,000	-	-
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	1,590,000	5,000	-
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	1,620,000	5,000	-
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	1,655,000	5,000	-
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	5,000	1,685,000
1998-51	658207Y41	Term	1/1/28	3.375	5,265,000	-	20,000	5,245,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	5,000	1,820,000
1998-51	658207Y74	Term	7/1/29	3.500	3,760,000	-	15,000	3,745,000
1998-51	658207Y90	Term	7/1/30	3.650	3,910,000	-	15,000	3,895,000
1998-51	658207Z32	Term	7/1/31	3.750	4,085,000	-	15,000	4,070,000
1998-51	658207Z57	Term	7/1/32	3.850	4,265,000	-	15,000	4,250,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	10,000	2,195,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	5,000	2,250,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	5,000	2,300,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	10,000	2,345,000
1998-51	6582072A2	Serials	1/1/35	3.950	2,410,000	-	10,000	2,400,000
1998-51	6582072B0	Serials	7/1/35	3.950	2,470,000	-	10,000	2,460,000
1998-51	6582072C8	Term	7/1/38	4.100	16,105,000	-	60,000	16,045,000
1998-51	658207240	Term	7/1/40	4.200	12,125,000	-	45,000	12,080,000
1998-51	6582072D6	Term	7/1/43	4.375	20,685,000	-	75,000	20,610,000
1998-51	6582072E4	Term	1/1/48	4.500	36,515,000	-	130,000	36,385,000
1998-51	6582072F1	Term	1/1/54	5.750	68,335,000	-	11,110,000	57,225,000
Total Series 51					199,000,000	6,420,000	11,575,000	181,005,000
1998-52	6582073E3	Serials	1/1/25	3.600	1,880,000	1,880,000	-	-
1998-52	6582073F0	Serials	7/1/25	3.625	1,980,000	1,980,000	-	-
1998-52	6582073G8	Serials	1/1/26	3.700	2,025,000	1,990,000	35,000	-
1998-52	6582073H6	Serials	7/1/26	3.750	2,065,000	-	35,000	2,030,000
1998-52	6582073J2	Serials	1/1/27	3.800	2,110,000	-	40,000	2,070,000
1998-52	6582073K9	Serials	7/1/27	3.850	2,160,000	-	35,000	2,125,000
1998-52	6582073L7	Serials	1/1/28	3.875	2,210,000	-	40,000	2,170,000
1998-52	6582073M5	Serials	7/1/28	3.900	2,260,000	-	40,000	2,220,000
1998-52	6582073N3	Serials	1/1/29	3.950	2,310,000	-	40,000	2,270,000
1998-52	6582073P8	Serials	7/1/29	4.000	2,365,000	-	45,000	2,320,000
1998-52	6582073Q6	Serials	1/1/30	4.050	2,420,000	-	40,000	2,380,000
1998-52	6582073R4	Serials	7/1/30	4.100	2,475,000	-	45,000	2,430,000
1998-52	6582073S2	Term	7/1/31	4.150	5,135,000	-	90,000	5,045,000
1998-52	6582073T0	Serials	1/1/32	4.200	2,660,000	-	50,000	2,610,000
1998-52	6582073U7	Serials	7/1/32	4.250	2,730,000	-	45,000	2,685,000
1998-52	6582073V5	Serials	1/1/33	4.300	2,795,000	-	50,000	2,745,000
1998-52	6582073W3	Serials	7/1/33	4.300	2,870,000	-	55,000	2,815,000
1998-52	6582073X1	Serials	1/1/34	4.350	2,940,000	-	50,000	2,890,000
1998-52	6582073Y9	Serials	7/1/34	4.350	3,020,000	-	60,000	2,960,000
1998-52	6582073Z6	Serials	1/1/35	4.350	3,095,000	-	55,000	3,040,000
1998-52	6582074A0	Serials	7/1/35	4.350	3,180,000	-	55,000	3,125,000
1998-52	6582074B8	Term	7/1/38	4.625	20,990,000	-	380,000	20,610,000
1998-52	6582074C6	Term	7/1/43	4.900	44,010,000	-	815,000	43,195,000
1998-52	6582074D4	Term	7/1/46	5.000	28,675,000	-	520,000	28,155,000
1998-52	6582074E2	Term	1/1/55	6.250	86,640,000	-	8,620,000	78,020,000
1998-52	6582072G9	Serials	1/1/25	5.408	540,000	540,000	-	-
1998-52	6582072H7	Serials	7/1/25	5.428	570,000	570,000	-	-
1998-52	6582072J3	Serials	1/1/26	5.379	585,000	575,000	10,000	-
1998-52	6582072K0	Serials	7/1/26	5.419	595,000	-	10,000	585,000
1998-52	6582072L8	Serials	1/1/27	5.417	610,000	-	15,000	595,000
1998-52	6582072M6	Serials	7/1/27	5.457	625,000	-	10,000	615,000
1998-52	6582072N4	Serials	1/1/28	5.517	640,000	-	10,000	630,000
1998-52	6582072P9	Serials	7/1/28	5.547	655,000	-	15,000	640,000
1998-52	6582072Q7	Serials	1/1/29	5.692	670,000	-	15,000	655,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-52	6582072R5	Serials	7/1/29	5.742	685,000	-	10,000	675,000
1998-52	6582072S3	Serials	1/1/30	5.792	700,000	-	15,000	685,000
1998-52	6582072T1	Serials	7/1/30	5.842	720,000	-	10,000	710,000
1998-52	6582072U8	Serials	1/1/31	5.869	735,000	-	15,000	720,000
1998-52	6582072V6	Serials	7/1/31	5.894	755,000	-	15,000	740,000
1998-52	6582072W4	Serials	1/1/32	5.919	775,000	-	10,000	765,000
1998-52	6582072X2	Serials	7/1/32	5.949	795,000	-	15,000	780,000
1998-52	6582072Y0	Serials	1/1/33	5.969	815,000	-	15,000	800,000
1998-52	6582072Z7	Serials	7/1/33	5.989	835,000	-	15,000	820,000
1998-52	6582073A1	Term	7/1/38	6.039	9,620,000	-	175,000	9,445,000
1998-52	6582073B9	Term	7/1/43	6.128	12,420,000	-	230,000	12,190,000
1998-52	6582073C7	Term	1/1/49	6.238	17,555,000	-	525,000	17,030,000
1998-52	6582073D5	Term	1/1/55	6.500	23,100,000	-	2,365,000	20,735,000
1998-52	6582074F9	7/1/49	7/1/49	Swapped	40,000,000	-	-	40,000,000
Total Series 52					350,000,000	7,535,000	14,740,000	327,725,000
1998-53	6582075J0	Serials	7/1/25	3.100	1,450,000	1,450,000	-	-
1998-53	6582075K7	Serials	1/1/26	3.150	1,500,000	1,485,000	15,000	-
1998-53	6582075L5	Serials	7/1/26	3.150	1,535,000	-	15,000	1,520,000
1998-53	6582075M3	Serials	1/1/27	3.200	1,565,000	-	20,000	1,545,000
1998-53	6582075N1	Serials	7/1/27	3.200	1,600,000	-	15,000	1,585,000
1998-53	6582075P6	Serials	1/1/28	3.250	1,635,000	-	15,000	1,620,000
1998-53	6582075Q4	Serials	7/1/28	3.300	1,670,000	-	20,000	1,650,000
1998-53	6582075R2	Serials	1/1/29	3.350	1,705,000	-	20,000	1,685,000
1998-53	6582075S0	Serials	7/1/29	3.350	1,745,000	-	15,000	1,730,000
1998-53	6582075T8	Serials	1/1/30	3.400	1,785,000	-	15,000	1,770,000
1998-53	6582075U5	Serials	7/1/30	3.400	1,825,000	-	20,000	1,805,000
1998-53	6582075V3	Serials	1/1/31	3.450	1,865,000	-	20,000	1,845,000
1998-53	6582075W1	Serials	7/1/31	3.450	1,905,000	-	20,000	1,885,000
1998-53	6582075X9	Serials	1/1/32	3.500	1,950,000	-	20,000	1,930,000
1998-53	6582075Y7	Serials	7/1/32	3.500	1,995,000	-	25,000	1,970,000
1998-53	6582075Z4	Serials	1/1/33	3.550	2,045,000	-	20,000	2,025,000
1998-53	6582076A8	Serials	7/1/33	3.550	2,090,000	-	20,000	2,070,000
1998-53	6582076B6	Serials	1/1/34	3.650	2,140,000	-	20,000	2,120,000
1998-53	6582076C4	Serials	7/1/34	3.650	2,195,000	-	25,000	2,170,000
1998-53	6582076D2	Serials	1/1/35	3.700	2,245,000	-	25,000	2,220,000
1998-53	6582076E0	Serials	7/1/35	3.750	2,300,000	-	25,000	2,275,000
1998-53	6582076F7	Serials	1/1/36	3.800	2,355,000	-	25,000	2,330,000
1998-53	6582076G5	Serials	7/1/36	3.850	2,415,000	-	25,000	2,390,000
1998-53	6582076H3	Term	7/1/39	4.000	15,855,000	-	170,000	15,685,000
1998-53	6582076J9	Term	7/1/44	4.375	32,855,000	-	345,000	32,510,000
1998-53	6582076K6	Term	1/1/50	4.550	46,520,000	-	490,000	46,030,000
1998-53	6582076L4	Term	1/1/55	6.250	61,255,000	-	3,860,000	57,395,000
1998-53	6582074H5	Serials	1/1/25	4.968	100,000	100,000	-	-
1998-53	6582074J1	Serials	7/1/25	4.918	720,000	720,000	-	-
1998-53	6582074K8	Serials	1/1/26	4.918	750,000	740,000	10,000	-
1998-53	6582074L6	Serials	7/1/26	4.918	770,000	-	5,000	765,000
1998-53	6582074M4	Serials	1/1/27	4.835	785,000	-	10,000	775,000
1998-53	6582074N2	Serials	7/1/27	4.835	805,000	-	10,000	795,000
1998-53	6582074P7	Serials	1/1/28	4.823	825,000	-	5,000	820,000
1998-53	6582074Q5	Serials	7/1/28	4.873	840,000	-	10,000	830,000
1998-53	6582074R3	Serials	1/1/29	4.973	860,000	-	10,000	850,000
1998-53	6582074S1	Serials	7/1/29	5.023	885,000	-	5,000	880,000
1998-53	6582074T9	Serials	1/1/30	5.099	905,000	-	10,000	895,000
1998-53	6582074U6	Serials	7/1/30	5.149	925,000	-	10,000	915,000
1998-53	6582074V4	Serials	1/1/31	5.199	950,000	-	10,000	940,000
1998-53	6582074W2	Serials	7/1/31	5.249	975,000	-	10,000	965,000
1998-53	6582074X0	Serials	1/1/32	5.318	1,000,000	-	15,000	985,000
1998-53	6582074Y8	Serials	7/1/32	5.348	1,025,000	-	10,000	1,015,000
1998-53	6582074Z5	Serials	1/1/33	5.388	1,050,000	-	10,000	1,040,000
1998-53	6582075A9	Serials	7/1/33	5.418	1,075,000	-	10,000	1,065,000
1998-53	6582075B7	Serials	1/1/34	5.418	1,105,000	-	10,000	1,095,000
1998-53	6582075C5	Serials	7/1/34	5.448	1,135,000	-	15,000	1,120,000
1998-53	6582075D3	Serials	1/1/35	5.488	1,160,000	-	10,000	1,150,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Mated	Principal Redemptions	Principal Outstanding
1998-53	6582075E1	Term	7/1/39	5.518	11,945,000	-	125,000	11,820,000
1998-53	6582075F8	Term	7/1/44	5.654	17,030,000	-	180,000	16,850,000
1998-53	6582075G6	Term	1/1/50	5.754	22,770,000	-	240,000	22,530,000
1998-53	6582075H4	Term	1/1/55	6.250	29,610,000	-	1,950,000	27,660,000
Total Series 53					300,000,000	4,495,000	7,985,000	287,520,000
1998-54	6582076M2	Serials	7/1/25	3.400	1,340,000	1,340,000	-	-
1998-54	6582076N0	Serials	1/1/26	3.450	1,390,000	1,390,000	-	-
1998-54	6582076P5	Serials	7/1/26	3.450	1,415,000	-	-	1,415,000
1998-54	6582076Q3	Serials	1/1/27	3.500	1,445,000	-	-	1,445,000
1998-54	6582076R1	Serials	7/1/27	3.500	1,475,000	-	-	1,475,000
1998-54	6582076S9	Serials	1/1/28	3.550	1,500,000	-	-	1,500,000
1998-54	6582076T7	Serials	7/1/28	3.600	1,400,000	-	-	1,400,000
1998-54	6582076U4	Serials	1/1/29	3.650	900,000	-	-	900,000
1998-54	6582076V2	Serials	7/1/29	3.650	925,000	-	-	925,000
1998-54	6582076W0	Serials	1/1/30	3.750	950,000	-	-	950,000
1998-54	6582076X8	Serials	7/1/30	3.800	975,000	-	-	975,000
1998-54	6582076Y6	Serials	1/1/31	3.850	1,000,000	-	-	1,000,000
1998-54	6582076Z3	Serials	7/1/31	3.900	1,030,000	-	-	1,030,000
1998-54	6582077A7	Serials	1/1/32	3.950	1,060,000	-	-	1,060,000
1998-54	6582077B5	Serials	7/1/32	3.950	1,090,000	-	-	1,090,000
1998-54	6582077C3	Serials	1/1/33	3.950	1,115,000	-	-	1,115,000
1998-54	6582077D1	Serials	7/1/33	3.950	1,145,000	-	-	1,145,000
1998-54	6582077E9	Serials	1/1/34	4.000	1,180,000	-	-	1,180,000
1998-54	6582077F6	Serials	7/1/34	4.000	1,210,000	-	-	1,210,000
1998-54	6582077G4	Serials	1/1/35	4.050	1,245,000	-	-	1,245,000
1998-54	6582077H2	Serials	7/1/35	4.050	1,280,000	-	-	1,280,000
1998-54	6582077J8	Serials	1/1/36	4.100	1,315,000	-	-	1,315,000
1998-54	6582077K5	Serials	7/1/36	4.100	1,355,000	-	-	1,355,000
1998-54	6582077L3	Term	7/1/39	4.150	8,955,000	-	-	8,955,000
1998-54	6582077M1	Term	7/1/44	4.550	18,855,000	-	-	18,855,000
1998-54	6582077N9	Term	7/1/50	4.700	31,475,000	-	-	31,475,000
1998-54	6582077P4	Term	1/1/55	4.800	31,705,000	-	685,000	31,020,000
1998-54	6582077Q2	Term	1/1/55	6.250	80,770,000	-	2,915,000	77,855,000
1998-54	6582077R0	Serials	7/1/25	5.062	710,000	710,000	-	-
1998-54	6582077S8	Serials	1/1/26	5.012	755,000	755,000	-	-
1998-54	6582077T6	Serials	7/1/26	5.012	775,000	-	-	775,000
1998-54	6582077U3	Serials	1/1/27	4.848	705,000	-	-	705,000
1998-54	6582077V1	Serials	7/1/27	4.848	675,000	-	-	675,000
1998-54	6582077W9	Serials	1/1/28	4.692	690,000	-	-	690,000
1998-54	6582077X7	Serials	7/1/28	4.692	710,000	-	-	710,000
1998-54	6582077Y5	Serials	1/1/29	4.742	720,000	-	-	720,000
1998-54	6582077Z2	Serials	7/1/29	4.792	735,000	-	-	735,000
1998-54	6582078A6	Serials	1/1/30	4.829	760,000	-	-	760,000
1998-54	6582078B4	Serials	7/1/30	4.879	775,000	-	-	775,000
1998-54	6582078C2	Serials	1/1/31	4.919	790,000	-	-	790,000
1998-54	6582078D0	Serials	7/1/31	4.969	810,000	-	-	810,000
1998-54	6582078E8	Serials	1/1/32	5.018	830,000	-	-	830,000
1998-54	6582078F5	Serials	7/1/32	5.078	850,000	-	-	850,000
1998-54	6582078G3	Serials	1/1/33	5.098	870,000	-	-	870,000
1998-54	6582078H1	Serials	7/1/33	5.158	890,000	-	-	890,000
1998-54	6582078J7	Serials	1/1/34	5.208	910,000	-	-	910,000
1998-54	6582078K4	Serials	7/1/34	5.258	935,000	-	-	935,000
1998-54	6582078L2	Serials	1/1/35	5.308	960,000	-	-	960,000
1998-54	6582078M0	Serials	7/1/35	5.358	980,000	-	-	980,000
1998-54	6582078N8	Serials	1/1/36	5.388	1,005,000	-	-	1,005,000
1998-54	6582078P3	Serials	7/1/36	5.418	1,030,000	-	-	1,030,000
1998-54	6582078Q1	Term	7/1/39	5.598	6,785,000	-	-	6,785,000
1998-54	6582078R9	Term	7/1/44	5.811	13,955,000	-	-	13,955,000
1998-54	6582078S7	Term	7/1/49	5.881	18,170,000	-	-	18,170,000
1998-54	6582078T5	Term	1/1/55	5.901	25,845,000	-	1,555,000	24,290,000
1998-54	6582078U2	Term	1/1/55	6.500	16,375,000	-	660,000	15,715,000
Total Series 54					299,500,000	4,195,000	3,600,000	289,490,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-55	65820BAA4	Serials	1/1/26	3.000	2,145,000	2,140,000	5,000	-
1998-55	65820BAB2	Serials	7/1/26	3.050	2,220,000	-	10,000	2,210,000
1998-55	65820BAC0	Serials	1/1/27	3.100	2,270,000	-	10,000	2,260,000
1998-55	65820BAD8	Serials	7/1/27	3.125	2,320,000	-	10,000	2,310,000
1998-55	65820BAE6	Serials	1/1/28	3.150	2,370,000	-	10,000	2,360,000
1998-55	65820BAF3	Serials	7/1/28	3.200	2,420,000	-	15,000	2,405,000
1998-55	65820BAG1	Serials	1/1/29	3.250	2,475,000	-	10,000	2,465,000
1998-55	65820BAH9	Serials	7/1/29	3.350	2,530,000	-	10,000	2,520,000
1998-55	65820BAJ5	Serials	1/1/30	3.450	2,590,000	-	10,000	2,580,000
1998-55	65820BAK2	Serials	7/1/30	3.500	2,650,000	-	15,000	2,635,000
1998-55	65820BAL0	Serials	1/1/31	3.550	2,715,000	-	10,000	2,705,000
1998-55	65820BAM8	Serials	7/1/31	3.600	2,780,000	-	10,000	2,770,000
1998-55	65820BAN6	Serials	1/1/32	3.650	2,850,000	-	15,000	2,835,000
1998-55	65820BAP1	Serials	7/1/32	3.700	2,920,000	-	15,000	2,905,000
1998-55	65820BAQ9	Serials	1/1/33	3.750	2,990,000	-	15,000	2,975,000
1998-55	65820BAR7	Serials	7/1/33	3.750	3,070,000	-	10,000	3,060,000
1998-55	65820BAS5	Serials	1/1/34	3.800	3,145,000	-	10,000	3,135,000
1998-55	65820BAT3	Serials	7/1/34	3.800	3,225,000	-	15,000	3,210,000
1998-55	65820BAU0	Serials	1/1/35	3.850	3,310,000	-	15,000	3,295,000
1998-55	65820BAV8	Serials	7/1/35	3.850	3,395,000	-	15,000	3,380,000
1998-55	65820BAW6	Serials	1/1/36	3.875	3,485,000	-	15,000	3,470,000
1998-55	65820BAX4	Serials	7/1/36	3.875	3,580,000	-	20,000	3,560,000
1998-55	65820BAY2	Term	7/1/39	4.000	23,580,000	-	100,000	23,480,000
1998-55	65820BAZ9	Term	1/1/44	4.350	40,050,000	-	1,280,000	38,770,000
1998-55	65820BBA3	Term	7/1/55	6.250	94,915,000	-	1,890,000	93,025,000
1998-55	65820BBC9	1/1/50	1/1/50	Swapped	80,000,000	-	-	80,000,000
1998-55	65820BBB1	1/15/26	7/1/56	3.200	200,000,000	-	200,000,000	-
Total Series 55					500,000,000	2,140,000	203,540,000	294,320,000
1998-57	65820BBF2	Term	1/1/56	6.250	92,500,000	-	310,000	92,190,000
1998-57	65820BBG0	Serials	7/1/26	4.385	2,090,000	-	-	2,090,000
1998-57	65820BBH8	Serials	1/1/27	4.435	2,140,000	-	-	2,140,000
1998-57	65820BBJ4	Serials	7/1/27	4.435	2,185,000	-	-	2,185,000
1998-57	65820BBK1	Serials	1/1/28	4.448	2,235,000	-	-	2,235,000
1998-57	65820BBL9	Serials	7/1/28	4.498	2,285,000	-	-	2,285,000
1998-57	65820BBM7	Serials	1/1/29	4.594	2,335,000	-	-	2,335,000
1998-57	65820BBN5	Serials	7/1/29	4.594	2,390,000	-	-	2,390,000
1998-57	65820BBP0	Serials	1/1/30	4.644	2,445,000	-	-	2,445,000
1998-57	65820BBQ8	Serials	7/1/30	4.694	2,500,000	-	-	2,500,000
1998-57	65820BBR6	Serials	1/1/31	4.812	2,425,000	-	-	2,425,000
1998-57	65820BBS4	Serials	7/1/31	4.852	1,750,000	-	-	1,750,000
1998-57	65820BBT2	Serials	1/1/32	4.882	1,790,000	-	-	1,790,000
1998-57	65820BBU9	Serials	7/1/32	4.932	1,840,000	-	-	1,840,000
1998-57	65820BBV7	Serials	1/1/33	5.071	1,885,000	-	-	1,885,000
1998-57	65820BBW5	Serials	7/1/33	5.121	1,940,000	-	-	1,940,000
1998-57	65820BBX3	Serials	1/1/34	5.171	1,995,000	-	-	1,995,000
1998-57	65820BBY1	Serials	7/1/34	5.221	2,045,000	-	-	2,045,000
1998-57	65820BBZ8	Serials	1/1/35	5.271	2,105,000	-	-	2,105,000
1998-57	65820BCA2	Serials	7/1/35	5.321	2,160,000	-	-	2,160,000
1998-57	65820BCB0	Serials	1/1/36	5.341	2,220,000	-	-	2,220,000
1998-57	65820BCC8	Serials	7/1/36	5.371	2,285,000	-	-	2,285,000
1998-57	65820BCD6	Term	7/1/40	5.491	20,740,000	-	-	20,740,000
1998-57	65820BCE4	Term	7/1/45	5.748	33,495,000	-	-	33,495,000
1998-57	65820BCF1	Term	7/1/50	5.798	44,665,000	-	-	44,665,000
1998-57	65820BCG9	Term	1/1/56	5.848	62,555,000	-	980,000	61,575,000
Total Series 57					299,000,000	-	1,290,000	297,710,000
1998-58	65820BCH7	Term	1/1/56	6.500	92,445,000	-	30,000	92,415,000
1998-58	65820BCJ3	Serials	7/1/26	4.442	1,605,000	-	-	1,605,000
1998-58	65820BCK0	Serials	1/1/27	4.442	2,215,000	-	-	2,215,000
1998-58	65820BCL8	Serials	7/1/27	4.492	2,260,000	-	-	2,260,000
1998-58	65820BCM6	Serials	1/1/28	4.520	2,305,000	-	-	2,305,000
1998-58	65820BCN4	Serials	7/1/28	4.550	2,350,000	-	-	2,350,000
1998-58	65820BCP9	Serials	1/1/29	4.631	2,400,000	-	-	2,400,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-58	65820BCQ7	Serials	7/1/29	4.691	2,445,000	-	-	2,445,000
1998-58	65820BCR5	Serials	1/1/30	4.741	2,495,000	-	-	2,495,000
1998-58	65820BCS3	Serials	7/1/30	4.741	2,550,000	-	-	2,550,000
1998-58	65820BCT1	Serials	1/1/31	4.962	2,420,000	-	-	2,420,000
1998-58	65820BCU8	Serials	7/1/31	4.982	1,775,000	-	-	1,775,000
1998-58	65820BCV6	Serials	1/1/32	5.062	1,815,000	-	-	1,815,000
1998-58	65820BCW4	Serials	7/1/32	5.092	1,865,000	-	-	1,865,000
1998-58	65820BCX2	Serials	1/1/33	5.355	1,910,000	-	-	1,910,000
1998-58	65820BCY0	Serials	7/1/33	5.405	1,955,000	-	-	1,955,000
1998-58	65820BCZ7	Serials	1/1/34	5.475	2,010,000	-	-	2,010,000
1998-58	65820BDA1	Serials	7/1/34	5.525	2,060,000	-	-	2,060,000
1998-58	65820DBB9	Serials	1/1/35	5.565	2,115,000	-	-	2,115,000
1998-58	65820BDC7	Serials	7/1/35	5.585	2,170,000	-	-	2,170,000
1998-58	65820BDD5	Serials	1/1/36	5.645	2,225,000	-	-	2,225,000
1998-58	65820BDE3	Serials	7/1/36	5.655	2,285,000	-	-	2,285,000
1998-58	65820BDF0	Serials	1/1/37	5.695	2,345,000	-	-	2,345,000
1998-58	65820BDG8	Serials	7/1/37	5.725	2,415,000	-	-	2,415,000
1998-58	65820BDH6	Term	7/1/40	5.975	15,925,000	-	-	15,925,000
1998-58	65820BDJ2	Term	7/1/45	6.182	33,140,000	-	-	33,140,000
1998-58	65820BDK9	Term	7/1/50	6.212	43,770,000	-	-	43,770,000
1998-58	65820BDL7	Term	1/1/56	6.322	63,730,000	-	-	63,730,000
Total Series 58					299,000,000	-	30,000	298,970,000
1998-59	65821FJZ0	Serials	1/1/27	2.850	1,875,000	-	-	1,875,000
1998-59	65821FKA3	Serials	7/1/27	2.850	2,125,000	-	-	2,125,000
1998-59	65821FKB1	Serials	1/1/28	2.875	2,165,000	-	-	2,165,000
1998-59	65821FKC9	Serials	7/1/28	2.900	2,210,000	-	-	2,210,000
1998-59	65821FKD7	Serials	1/1/29	2.950	2,250,000	-	-	2,250,000
1998-59	65821FKE5	Serials	7/1/29	2.950	2,295,000	-	-	2,295,000
1998-59	65821FKF2	Serials	1/1/30	3.000	2,345,000	-	-	2,345,000
1998-59	65821FKG0	Serials	7/1/30	3.050	2,390,000	-	-	2,390,000
1998-59	65821FKH8	Serials	1/1/31	3.150	2,440,000	-	-	2,440,000
1998-59	65821FKJ4	Serials	7/1/31	3.200	2,495,000	-	-	2,495,000
1998-59	65821FKK1	Serials	1/1/32	3.300	2,550,000	-	-	2,550,000
1998-59	65821FKL9	Serials	7/1/32	3.350	2,605,000	-	-	2,605,000
1998-59	65821FKM7	Serials	1/1/33	3.400	2,665,000	-	-	2,665,000
1998-59	65821FKN5	Serials	7/1/33	3.450	2,725,000	-	-	2,725,000
1998-59	65821FKP0	Serials	1/1/34	3.500	2,790,000	-	-	2,790,000
1998-59	65821FKQ8	Serials	7/1/34	3.550	2,855,000	-	-	2,855,000
1998-59	65821FKR6	Serials	1/1/35	3.600	2,925,000	-	-	2,925,000
1998-59	65821FKS4	Serials	7/1/35	3.650	2,995,000	-	-	2,995,000
1998-59	65821FKT2	Serials	1/1/36	3.750	3,070,000	-	-	3,070,000
1998-59	65821FKU9	Serials	7/1/36	3.800	3,150,000	-	-	3,150,000
1998-59	65821FKV7	Serials	1/1/37	3.850	3,230,000	-	-	3,230,000
1998-59	65821FKW5	Serials	7/1/37	3.850	3,310,000	-	-	3,310,000
1998-59	65821FKX3	Term	7/1/40	4.150	13,975,000	-	-	13,975,000
1998-59	65821FKY1	Term	7/1/45	4.550	30,040,000	-	-	30,040,000
1998-59	65821FKZ8	Term	1/1/47	4.600	10,245,000	-	-	10,245,000
1998-59	65821FLA2	Term	1/1/57	6.250	88,280,000	-	-	88,280,000
1998-59	65821FLB0	Term	1/1/57 Swapped		99,000,000	-	-	99,000,000
Total Series 59					299,000,000	-	-	299,000,000

NORTH CAROLINA HOUSING FINANCE AGENCY
VOLUNTARY DISCLOSURE REPORT – 1998 SINGLE FAMILY RESOLUTION
AS OF DECEMBER 31, 2025

PREPAYMENT SPEEDS OF MORTGAGE ASSETS AND PAC BOND REDEMPTIONS

Under the Agency’s Home Ownership Revenue Bond Trust Agreement, principal on mortgage loans and mortgage-backed securities securitizing mortgage loans, whether derived from scheduled principal payments or prepayments of principal, are first set aside to pay the next payment of maturing principal or the mandatory sinking fund redemption requirement for the Bonds issued under the Trust Agreement. Thereafter, under the typical structure of the Agency’s Home Ownership Revenue Bond issues, amounts from such principal from mortgage loans and mortgage-backed securities received in each six-month period ending on a January 1 or July 1 is dedicated to the mandatory redemption of a designated maturity (or maturities) of Bonds of the Series that funded the mortgage loans or mortgage-backed securities and commonly referred to as the “PAC Bonds” up to the amounts designated for such redemption from such source at the time of issuance. Under the typical structure, once the PAC Bond redemption requirement for a given period has been met, additional principal received may be used to redeem other Bonds of the Series, redeem Bonds of other Series (referred to as a “cross-call”) or, under certain circumstances, be used to finance new mortgage loans or mortgage-backed securities.

The SIFMA Prepayment Model is a standardized framework developed by the Securities Industry and Financial Markets Association (SIFMA) to estimate mortgage prepayment rates of a pool of mortgage loans, and, consequently, the prepayment rate of mortgage-backed securities securitizing such a pool of mortgage loans. The SIFMA Model assumes that prepayments start low and gradually increase. Specifically, the SIFMA model begins with a 0.2% annualized prepayment rate in the first month, which increases by 0.2% per month until it reaches an annualized prepayment rate of 6% at month 30. After the first 30 months, the SIFMA model assumes a constant annual prepayment rate of 6% of the pool. Variations of the model are expressed as percentages of the standard 100% SIFMA Model. For example, 200% of the SIFMA Model would mean that the annualized prepayment rate of a pool of loans will be 0.4% per year in month one, 0.8% in month two, reaching 12% per year in month 30 and remaining constant at 12% per year thereafter. The SIFMA Model does not purport to be either an historic description of the prepayment experience of any pool of mortgage loans or a prediction of the anticipated rate of prepayment of any pool of mortgage loans.

The first following table shows the prepayment speeds, shown as a percentage of the SIFMA Model, as of December, 2025 of the mortgage loans and mortgage-backed securities financed by various Home Ownership Revenue Bond issues of the Agency. The second following table shows information regarding the PAC Bonds of certain Series of Bonds and the actual redemptions of those PAC Bonds from principal on mortgage-backed securities financed by the Series and other sources. While the tables provide historic SIFMA Model prepayment speeds, the Agency makes no representation as to whether the historic prepayment speeds will continue, the percentage of the principal balance of the mortgage-backed securities that will be prepaid as of any date, the overall rate of prepayment of such mortgage-backed securities or the speed with which any series of Bonds will be redeemed with prepayments.

**NORTH CAROLINA HOUSING FINANCE AGENCY
HOME OWNERSHIP REVENUE BONDS**

**VOLUNTARY DISCLOSURE
DECEMBER 2025 PREPAYMENT SPEEDS (PSA)**

To provide additional information for current and potential investors in the North Carolina Housing Finance Agency Home Ownership Revenue Bonds (1998 Trust Agreement), the below table summarizes the Agency's historical prepayment speeds. This information is being provided to investors on a solely voluntary basis, and the Agency is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

Origination Year	Outstanding Balances (\$000s)		Outstanding Mortgage Rates			Wtd. Avg. Rem. Term	December 2025 Prepayment Speeds (PSA)		
	Loans	MBS	Wtd. Avg.	Minimum	Maximum		6-month	1-year	2-year
2025	\$ -	\$ 831,286	6.678%	6.250%	6.875%	354	150%	131%	131%
2024	-	809,811	6.837%	6.250%	7.500%	341	85%	140%	180%
2023	-	648,605	6.590%	5.500%	7.500%	330	91%	92%	56%
2022	-	282,487	5.072%	3.500%	6.625%	317	93%	92%	92%
2021	-	267,663	3.251%	2.750%	3.750%	304	96%	98%	93%
2020	-	176,936	3.810%	2.750%	5.000%	291	108%	107%	100%
2019	-	159,707	4.645%	3.875%	5.500%	281	122%	118%	119%
2018	-	67,905	5.320%	5.000%	5.375%	269	112%	108%	122%
2017	-	112,172	4.603%	4.000%	5.000%	255	116%	122%	128%
2016	-	262	4.000%	4.000%	4.000%	245	14%	14%	13%
2011-2015	35,004	-	3.798%	3.000%	5.990%	192	118%	93%	78%
2006-2010	59,296	-	5.714%	3.950%	6.375%	140	118%	97%	74%
2005 and Prior	47,848	-	5.750%	4.950%	8.550%	93	103%	86%	88%
Aggregate	\$ 142,148	\$ 3,356,834	5.918%	2.750%	8.550%	320	100%	107%	101%

The information presented in the table above is based on December 2025 factors as published by Ginnie Mae, Fannie Mae and Freddie Mac.

**NORTH CAROLINA HOUSING FINANCE AGENCY
HOME OWNERSHIP REVENUE BONDS**

**VOLUNTARY DISCLOSURE
1/1/2026 PAC REDEMPTION SUMMARY**

To provide additional information for current and potential investors in the North Carolina Housing Finance Agency Home Ownership Revenue Bonds (1998 Trust Agreement), the below table summarizes the status of the Agency's PAC redemptions. This information is being provided to investors on a solely voluntary basis, and the Agency is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

Series	CUSIP	Amount Issued	Final Maturity	PAC Coupon	PAC Cumulative Applicable Amount	Actual PAC Bonds Redeemed	Cumulative Redemption Ratio		
Series 33	658207PB5	\$ 25,000,000	1/1/2034	4.000%	\$ 25,000,000	\$ 25,000,000	100%		
Series 34	658207PZ2	24,085,000	7/1/2035	2.812%	24,085,000	24,085,000	100%		
Series 35	658207QX6	26,365,000	7/1/2032	2.870%	26,365,000	26,365,000	100%		
Series 36	658207RX5	27,380,000	1/1/2033	3.000%	27,380,000	27,380,000	100%		
Series 37-A	658207SL0	69,920,000	7/1/2039	3.500%	69,920,000	69,920,000	100%		
Series 38-B	658207TZ8	85,005,000	7/1/2047	4.000%	79,060,000	79,060,000	100%		
Series 39-B	658207VD4	47,905,000	7/1/2048	4.000%	40,425,000	40,425,000	100%		
Series 40	658207WG6	35,535,000	7/1/2047	4.250%	28,955,000	28,955,000	100%		
Series 41	658207XK6	43,305,000	1/1/2050	4.000%	33,740,000	33,740,000	100%		
Series 42	65821FHT6	49,525,000	1/1/2050	4.000%	35,440,000	35,440,000	100%		
Series 43	658207YQ2	49,450,000	7/1/2050	4.000%	33,365,000	33,365,000	100%		
Series 44	658207ZW8	37,400,000	7/1/2050	4.000%	23,775,000	23,775,000	100%		
Series 45	658207D28	67,930,000	7/1/2051	3.000%	39,135,000	39,135,000	100%		
Series 46-A	658207G58	57,535,000	7/1/2051	3.000%	29,775,000	29,775,000	100%		
Series 47	658207M28	53,880,000	7/1/2051	3.000%	24,335,000	24,335,000	100%		
Series 48	658207Q65	65,190,000	7/1/2052	3.750%	23,015,000	23,015,000	100%		
Series 49	658207T88	59,610,000	7/1/2053	6.000%	14,955,000	14,955,000	100%		
Series 50	658207X42	73,730,000	1/1/2054	5.500%	11,475,000	11,475,000	100%		
Series 51	6582072F1	68,335,000	1/1/2054	5.750%	11,110,000	11,110,000	100%		
Series 52-A	6582074E2	86,640,000	1/1/2055	6.250%	8,620,000	8,620,000	100%		
Series 52-B	6582073D5	23,100,000	1/1/2055	6.500%	2,365,000	2,365,000	100%		
Series 53-A	6582076L4	61,255,000	1/1/2055	6.250%	3,860,000	3,860,000	100%		
Series 53-B	6582075H4	29,610,000	1/1/2055	6.250%	1,950,000	1,950,000	100%		
Series 54-A	6582077Q2	80,770,000	1/1/2055	6.250%	2,915,000	2,915,000	100%		
Series 54-B	6582078U2	16,375,000	1/1/2055	6.500%	660,000	660,000	100%		
Series 55-A	65820BBA3	94,915,000	7/1/2055	6.250%	1,890,000	1,890,000	100%		
Series 57-A	65820BBF2	92,500,000	1/1/2056	6.250%	310,000	310,000	100%		
Series 58-A	65820BCH7	92,445,000	1/1/2056	6.500%	30,000	30,000	100%		
Series 59-A	65821FLA2	88,280,000	1/1/2057	6.250%	-	-	n.a.		
Total / Wtd Avg	\$	1,632,975,000		4.963%	\$	623,910,000	\$	623,910,000	100%

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF March 31, 2026**

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