INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES ALL				PAGE 1	PAGE NO. 1-1998 ALL	
LIST OF OUTSTANDING INVESTMEN	ITS BY FUND (OVER \$100,000):	lavastas	Investment	Rate of	Makushu	
Fund	<u>Type</u>	Investor	Amount	Investment	Maturity Date	
PROGRAM FUND						
Program 26	ST Investment Fund	NC State Treasurer	163,502	3.18%	N/A	
Program 27 Program 28	ST Investment Fund Inv. Agreement	NC State Treasurer Societe Generale	171,891 405,047	3.18% 4.89%	N/A 11/1/2010	
Program 29	ST Investment Fund	NC State Treasurer	1,506,006	3.18%	N/A	
FUND TOTAL			2,246,446			
REVENUE FUND						
Revenue 20 Contribution Revenue 21 Contribution	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	457,742 470,273	0.97% 0.97%	N/A N/A	
FUND TOTAL			928,015			
		Deverte de la code de se la	004 500	5.00%	7/4/0004	
Series 1 Series 2	Inv. Agreement Inv. Agreement	Bayerische Landesbank NATIXIS Funding	661,523 215,441	5.30% 5.08%	7/1/2031 7/1/2031	
Series 3	Inv. Agreement	AIG Matched Funding	458,708	4.82%	7/1/2031	
Series 4	Inv. Agreement	Westdeutsche Landesbank	334,676	5.17%	7/1/2031	
Series 5	Inv. Agreement	Westdeutsche	334,010	3.1770	1/1/2001	
Parias 6		Landesbank	343,969	5.87%	7/1/2031	
Series 6 Series 7	Inv. Agreement Inv. Agreement	Bayerische Landesbank AIG Matched Funding	207,227 373,271	5.91% 6.05%	7/1/2031 7/1/2031	
Series 8	Inv. Agreement	Westdeutsche				
Series 9	Inv. Agreement	Landesbank Trinity Plus	423,779 600,317	6.67% 6.25%	7/1/2031 7/1/2031	
Series 10	Inv. Agreement	Bayerische Landesbank	443,516	4.61%	7/1/2031	
Series 11	Inv. Agreement	Trinity Plus	592,781	5.25%	7/1/2031	
Series 12 Series 13	Inv. Agreement Inv. Agreement	Bayerische Landesbank Trinity Plus	549,579 664,581	5.06% 5.08%	7/1/2031 7/1/2031	
Series 14	ST Investment Fund	NC Capital Management	810,287	0.97%	N/A	
Series 15 Series 16	Inv. Agreement	FSA Capital Mgmt	559,246	4.01%	7/1/2032	
Series 16 Series 17	Inv. Agreement Inv. Agreement	FSA Capital Mgmt Societe Generale	565,590 606,571	4.01% 4.22%	7/1/2032 7/1/2034	
Series 18	Inv. Agreement	FSA Capital Mgmt	525,776	4.01%	1/1/2035	
Series 19 Series 20	ST Investment Fund ST Investment Fund	NC Capital Management	889,883 801,677	0.97% 0.97%	N/A N/A	
Series 20	ST Investment Fund	NC Capital Management NC Capital Management	842,150	0.97%	N/A	
Series 22	ST Investment Fund	NC Capital Management	960,047	0.97%	N/A	
Series 22CE Series 23	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	1,265,146 940,865	0.97% 0.97%	N/A N/A	
Series 24	ST Investment Fund	NC Capital Management	1,283,655	0.97%	N/A	
Series 25	ST Investment Fund	NC Capital Management	1,014,047	0.97%	N/A	
Series 26 Series 27	ST Investment Fund ST Investment Fund	NC Capital Management NC State Treasurer	1,010,927 1,019,317	0.97% 3.18%	N/A N/A	
Series 28	ST Investment Fund	NC Capital Management	1,025,437	0.97%	N/A	
Series 29	ST Investment Fund	NC Capital Management	1,568,865	0.97%	N/A	
Series 30 Series 31	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	1,071,462 1,098,309	0.97% 0.97%	N/A N/A	
FUND TOTAL			23,728,625			
DEBT SERVICE RESERVE FUND ** Contribution Reserve	Inv. Agreement	Trinity Plus	1,096,141	5.08%	01/01/34	
Proceeds Reserve	Debenture	Fannie Mae	1,000,000	5.38%	07/16/18	
Series 1	Inv. Agreement	Bayerische Landesbank	392,300	5.60%	07/01/31	
Series 2 Series 3	Inv. Agreement	NATIXIS Funding	215,000	5.08%	07/01/31	
Series 3	Inv. Agreement Inv. Agreement	AIG Matched Funding Trinity Plus	460,000 365,000	5.16% 5.36%	07/01/30 07/01/31	
Series 5	Inv. Agreement	Westdeutsche				
Series 6	Inv. Agroomont	Landesbank Ravorische Landesbank	350,000	6.07% 5.98%	07/01/31 07/01/31	
Series 7	Inv. Agreement Inv. Agreement	Bayerische Landesbank AIG Matched Funding	210,000 395,000	6.50%	07/01/31	
Series 8	Inv. Agreement	NATIXIS Funding	130,000	7.15%	07/01/31	
Series 9 Series 16	Inv. Agreement Inv. Agreement	Trinity Plus Societe Generale	650,000 680,000	6.25% 4.75%	07/01/31 07/01/32	
Series 17	ST Investment Fund	NC State Treasurer	767,300	3.18%	N/A	
Series 18	ST Investment Fund	NC State Treasurer	711,300	3.18%	N/A	
Series 19 Series 20	ST Investment Fund ST Investment Fund	NC State Treasurer NC State Treasurer	1,030,000 1,070,000	3.18% 3.18%	N/A N/A	
Series 21	ST Investment Fund	NC State Treasurer	1,100,000	3.18%	N/A	
Series 22 Series 22CE	Inv. Agreement ST Investment Fund	Societe Generale NC Capital Management	1,170,000 1,595,000	4.94% 0.97%	01/01/35 N/A	
Series 22CE Series 23	Inv. Agreement	Societe Generale	1,185,000	4.70%	07/01/36	
Series 24	Inv. Agreement	Societe Generale	1,580,000	4.70%	07/01/36	
Series 25 Series 26	Inv. Agreement ST Investment Fund	Societe Generale NC State Treasurer	1,230,000 1,255,000	4.87% 3.18%	07/01/37 N/A	
Series 27	ST Investment Fund	NC State Treasurer	1,300,000	3.18%	N/A	
Series 28	Inv. Agreement	Societe Generale	1,280,000	4.65%	07/01/37	
Series 29	ST Investment Fund	NC State Treasurer	1,965,000	3.18%	N/A	
Series 30	ST Investment Fund	NC Capital Management	1,290,000	0.97%	N/A	
Series 30 Series 31	ST Investment Fund ST Investment Fund	NC Capital Management NC Capital Management	1,290,000 <u>1,285,000</u> 24,660,900	0.97% 0.97%	N/A N/A	

FUND TOTAL

25,757,041

# AS OF MARCH 31, 2009 SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) SERIES ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

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INDENTURE: BOND SERIES:

General Reserve					
Series 8	Inv. Agreement	Westdeutsche			
	ů.	Landesbank	1,502,205	6.67%	07/01/31
	ST Investment Fund	NC Capital Management	2,196,294	0.97%	N/A
	Debenture	Fannie Mae	500,000	6.00%	08/10/20
	Debentare	Tarinic Mae	4.198.499	0.0078	00/10/20
D			4,196,499		
Revenue Reserve				= 0.00/	07/01/01
Series 1	Inv. Agreement	Bayerische Landesbank	868,212	5.30%	07/01/31
Series 2	Inv. Agreement	NATIXIS Funding	508,320	5.08%	07/01/31
Series 3	Inv. Agreement	AIG Matched Funding	221,601	4.82%	07/01/31
Series 4	Inv. Agreement	Westdeutsche			
	-	Landesbank	961,773	5.17%	07/01/31
Series 5	Inv. Agreement	Westdeutsche			
	inter rigition inter	Landesbank	723,319	5.87%	07/01/31
Series 6	Inv. Agreement	Bayerische Landesbank	640,499	5.91%	07/01/31
Series 7	Inv. Agreement	AIG Matched Funding	889,217	6.05%	07/01/31
Series 8	Inv. Agreement	Westdeutsche			
		Landesbank	2,548,502	6.67%	07/01/31
Series 9	Inv. Agreement	Trinity Plus	1,236,426	6.25%	07/01/31
Series 10	Inv. Agreement	Bayerische Landesbank	132,975	4.61%	07/01/31
Series 11	Inv. Agreement	Trinity Plus	1,301,971	5.25%	07/01/31
Series 12	Inv. Agreement	Bayerische Landesbank	706,705	5.06%	07/01/31
Series 13	Inv. Agreement	Trinity Plus	703,118	5.08%	07/01/31
Series 15				4.01%	07/01/32
	Inv. Agreement	FSA Capital Mgmt	177,926		
Series 16	Inv. Agreement	FSA Capital Mgmt	253,101	4.01%	07/01/32
Series 17	Inv. Agreement	Societe Generale	282,452	4.22%	07/01/34
Series 18	Inv. Agreement	FSA Capital Mgmt	246,093	4.01%	01/01/35
	ST Investment Fund	NC State Treasurer	14,646,753	3.18%	N/A
	Debenture	Fannie Mae	300,000	5.38%	07/16/18
	Debenture	Fannie Mae	1,000,000	6.00%	10/06/25
			28,348,963		
			20,340,903		
Revenue Reserve - Refunding					
	Debenture	Fannie Mae	600,000	5.38%	07/16/18
	Debenture	Fannie Mae	1,500,000	6.00%	07/11/25
	Debenture	Fannie Mae	500,000	6.00%	08/18/20
	Debenture	Fannie Mae	1,000,000	6.00%	10/13/20
	ST Investment Fund	NC State Treasurer	13,434,017	3.18%	N/A
			17,034,017		
			1 1-		
FUND TOTAL			49 581 479		
FUND TOTAL			49,581,479		
FUND TOTAL			49,581,479		
			49,581,479		
SPECIAL REDEMPTION FUND					
SPECIAL REDEMPTION FUND Series 01	Inv. Agreement	Bayerische Landesbank	1,026,076	5.30%	07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02	Inv. Agreement	NATIXIS Funding	1,026,076 284,011	5.08%	07/01/31
SPECIAL REDEMPTION FUND Series 01			1,026,076		
SPECIAL REDEMPTION FUND Series 01 Series 02	Inv. Agreement Inv. Agreement	NATIXIS Funding	1,026,076 284,011	5.08%	07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03	Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche	1,026,076 284,011 610,432	5.08% 4.82%	07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04	Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank	1,026,076 284,011	5.08%	07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03	Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche	1,026,076 284,011 610,432 1,818,516	5.08% 4.82% 5.17%	07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank	1,026,076 284,011 610,432 1,818,516 1,564,809	5.08% 4.82% 5.17% 5.87%	07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729	5.08% 4.82% 5.17% 5.87% 5.91%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759	5.08% 4.82% 5.17% 5.87% 5.91% 6.05%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westideutsche Landesbank Westideutsche Landesbank Bayerische Landesbank AIG Matched Funding Tinity Plus	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.25% 4.61%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.25% 4.61%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11 Series 12	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 6,176 4,790,415 5,701,494	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11 Series 12 Series 12	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement	NATIXIS Funding AIG Matched Funding Westideutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Tinity Plus Bayerische Landesbank NC Capital Management Tinity Plus	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536	5.08% 4.82% 5.17% 5.81% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund	NATIXIS Funding AlG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AlG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement	NATIXIS Funding AIG Matchad Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 16	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,716,016	5.08% 4.82% 5.17% 5.87% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 07 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 16 Series 17	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Tinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Mangement FSA Capital Mgmt FSA Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,166,602 1,448,168 1,716,016 1,620,259	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.22%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/34
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 13 Series 14 Series 15 Series 16 Series 16	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt FSA Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629	5.08% 4.82% 5.17% 5.51% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 10 Series 11 Series 11 Series 13 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 19	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Tinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Mangement FSA Capital Mgmt FSA Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,166,602 1,448,168 1,716,016 1,620,259	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.22% 4.01% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/34
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 13 Series 14 Series 15 Series 16 Series 16	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt FSA Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629	5.08% 4.82% 5.17% 5.51% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 10 Series 10 Series 11 Series 11 Series 13 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 19	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,716,016 1,620,259 2,643,629 1,432,048	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.22% 4.01% 4.01%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/35 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 15 Series 16 Series 16 Series 17 Series 18 Series 18 Series 19 Series 20	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Gapital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,746,016 1,620,259 2,643,629 1,432,048 1,755,490	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/34 01/01/35 N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 05 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 18 Series 18 Series 19 Series 19 Series 20 Series 21 Series 21 Series 21 Series 21 Series 21	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Tinity Plus Bayerische Landesbank NC Capital Management FSA Capital Mgmt FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmemt NC Capital Management NC Capital Management NC Capital Management NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,454 2,571,536 2,168,602 1,448,168 1,716,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,21,646	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.22% 4.01% 4.22% 4.01% 0.97% 0.97% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 16 Series 17 Series 16 Series 17 Series 18 Series 20 Series 21 Series 22 Series 23 Series 24 Series 25 Series 25 Series 24 Series 25 Series 24 Series 25 Series 25 Series 22 Series 22 Se	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management Societe Generale FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,716,016 1,620,259 2,643,629 1,443,629 1,432,048 1,755,490	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.37% 4.01% 4.01% 4.22% 4.01% 0.37% 0.37% 0.37% 0.37%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/34 07/01/32 07/01/34 07/01/32 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 07 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 14 Series 15 Series 16 Series 16 Series 17 Series 18 Series 21 Series 22 Series 22 Series 22 Series 23	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,776,016 1,620,259 2,643,629 1,448,168 1,775,490 1,999,459 9,21,646 3,91,549 2,049,345	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 15 Series 16 Series 15 Series 15 Series 16 Series 20 Series 21 Series 22 Series 24	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,221,646 3,91,549 2,049,345	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97% 0.97% 0.97% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 09 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 16 Series 16 Series 16 Series 17 Series 18 Series 20 Series 21 Series 21 Series 22 Series 22 Series 23 Series 24 Series 25	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Gapital Management Trinity Plus NC Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,776,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,21,646 3,91,549 2,049,345 4,490,890 1,781,621	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.28% 5.06% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 00 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 14 Series 15 Series 16 Series 18 Series 18 Series 19 Series 20 Series 21 Series 21 Series 22 Series 22 Series 23 Series 24 Series 26	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,21,646 3,91,549 2,049,345 4,490,890 1,781,621 1,177,851	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.01% 4.22% 4.01% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 16 Series 17 Series 18 Series 18 Series 20 Series 21 Series 22 Series 23 Series 24 Series 25 Series 26 Series 26 Series 27	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629 1,443,629 1,443,629 1,443,629 1,432,048 1,755,490 1,999,459 9,921,646 3,91,549 2,049,345 4,490,890 1,781,621 1,778,61 3,39,084	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.01% 4.22% 4.01% 4.01% 4.27% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 00 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 14 Series 15 Series 16 Series 18 Series 18 Series 19 Series 20 Series 21 Series 21 Series 22 Series 22 Series 23 Series 24 Series 26	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,21,646 3,91,549 2,049,345 4,490,890 1,781,621 1,177,851	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.01% 4.22% 4.01% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 15 Series 16 Series 17 Series 18 Series 18 Series 20 Series 20 Series 21 Series 22 Series 23 Series 24 Series 25 Series 26 Series 26 Series 27	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,716,016 1,620,259 2,643,629 1,443,629 1,443,629 1,443,629 1,432,048 1,755,490 1,999,459 9,921,646 3,91,549 2,049,345 4,490,890 1,781,621 1,778,61 3,39,084	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 5.08% 0.97% 4.01% 4.01% 4.01% 4.22% 4.01% 4.01% 4.27% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 06 Series 07 Series 07 Series 10 Series 10 Series 11 Series 12 Series 13 Series 14 Series 14 Series 15 Series 14 Series 15 Series 16 Series 17 Series 18 Series 19 Series 20 Series 21 Series 21 Series 22 Series 22 Series 23 Series 24 Series 24 Series 25 Series 26 Series 27 Series 28	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,746,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 921,646 391,549 2,049,345 4,490,890 1,781,621 1,177,851 339,084 537,729 1,640,577	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97% 0.9% 0.9% 0.9% 0.9% 0.9%% 0.9%% 0.9%% 0.9%% 0.9%% 0.9%% 0.9%% 0.9%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 N/A 07/01/31 N/A 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 07 Series 07 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 15 Series 15 Series 16 Series 16 Series 17 Series 18 Series 18 Series 20 Series 21 Series 20 Series 21 Series 22CE Series 23 Series 24 Series 25 Series 26 Series 26 Series 26 Series 26 Series 27 Series 28 Series 29 Series 29 Series 29 Series 20 Series 21 Series 25 Series 26 Series 26 Series 27 Series 28 Series 29 Series 20 Series 29 Series 20 Series 29 Series 20 Series 20 Series 20 Series 20 Series 21 Series 25 Series 26 Series 26 Series 27 Series 29 Series 20 Series 20	Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Bayerische Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt NC Capital Mgmt NC Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,455,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,448,168 1,776,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 9,21,646 3,91,549 2,049,345 4,490,890 1,781,621 1,177,851 3,39,084 5,37,729 1,640,577 140,544	5.08% 4.82% 5.17% 5.87% 6.05% 6.25% 4.61% 5.25% 5.08% 0.97% 4.01% 4.01% 4.01% 4.22% 4.01% 4.22% 4.01% 0.97%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/31
SPECIAL REDEMPTION FUND Series 01 Series 02 Series 03 Series 04 Series 05 Series 07 Series 07 Series 09 Series 10 Series 11 Series 11 Series 12 Series 13 Series 14 Series 14 Series 15 Series 15 Series 16 Series 17 Series 18 Series 19 Series 20 Series 20 Series 21 Series 22 Series 22 Series 24 Series 24 Series 26 Series 27 Series 26 Series 27 Series 28 Series 29	Inv. Agreement Inv. Agreement ST Investment Fund ST Investment Fund	NATIXIS Funding AIG Matched Funding Westdeutsche Landesbank Westdeutsche Landesbank Bayerische Landesbank AIG Matched Funding Trinity Plus Bayerische Landesbank NC Capital Management FSA Capital Management FSA Capital Mgmt Societe Generale FSA Capital Mgmt NC Capital Mgmt NC Capital Management NC Capital Management	1,026,076 284,011 610,432 1,818,516 1,564,809 1,108,729 2,438,759 2,555,685 1,254,969 665,176 4,790,415 5,701,494 2,571,536 2,168,602 1,444,168 1,746,016 1,620,259 2,643,629 1,432,048 1,755,490 1,999,459 921,646 391,549 2,049,345 4,490,890 1,781,621 1,177,851 339,084 537,729 1,640,577	5.08% 4.82% 5.17% 5.91% 6.05% 6.25% 4.61% 5.25% 5.06% 0.97% 0.97% 0.97% 4.01% 4.01% 4.01% 4.01% 4.01% 4.01% 0.97% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9% 0.9%	07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/31 07/01/32 07/01/32 07/01/32 07/01/32 07/01/32 07/01/34 01/01/35 N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A

55,117,721

FUND TOTAL

PAGE NO. 2-1998 ALL

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES ALL				PAGE NO. 3-1998 ALL		
LIST OF OUTSTANDING IN	VESTMENTS BY FUND (OVER \$100,000)					
INSURANCE RESERVE FU	ND *					
Series 01	Inv. Agreement	Bayerische Landesbank	222,300	5.60%	07/01/31	
Series 02	Inv. Agreement	NATIXIS Funding	156,000	5.08%	07/01/31	
Series 03	Inv. Agreement	AIG Matched Funding	285,400	5.16%	07/01/30	
Series 04	Inv. Agreement	Trinity Plus	248,200	5.36%	07/01/31	
Series 05	Inv. Agreement	Westdeutsche				
		Landesbank	208,600	6.07%	07/01/31	
Series 06	Inv. Agreement	Bayerische Landesbank	164,365	6.00%	07/01/31	
Series 07	Inv. Agreement	AIG Matched Funding	248,501	6.50%	07/01/31	
Series 08	Inv. Agreement	NATIXIS Funding	291,100	7.15%	07/01/31	
Series 12	ST Investment Fund	NC Capital Management	294,200	0.97%	N/A	
Series 13	Inv. Agreement	Trinity Plus	565,400	5.08%	07/01/31	
Series 15	Inv. Agreement	Societe Generale	451,100	4.75%	07/01/32	
Series 16	Inv. Agreement	Societe Generale	483,600	4.75%	07/01/32	
Series 17	ST Investment Fund	NC State Treasurer	620,000	3.18%	N/A	
Series 18	ST Investment Fund	NC State Treasurer	550,000	3.18%	N/A	
Series 19	ST Investment Fund	NC State Treasurer	760,000	3.18%	N/A	
Series 20	ST Investment Fund	NC State Treasurer	721,576	3.18%	N/A	
Series 21	ST Investment Fund	NC State Treasurer	743,500	3.18%	N/A	
Series 22	Inv. Agreement	Societe Generale	699,100	4.94%	01/01/35	
Series 22CE	ST Investment Fund	NC Capital Management	885,000	0.97%	N/A	
Series 23	Inv. Agreement	Societe Generale	712,100	4.70%	07/01/36	
Series 24	Inv. Agreement	Societe Generale	953,800	4.70%	07/01/36	
Series 25	Inv. Agreement	Societe Generale	724,200	4.87%	07/01/37	
Series 26	ST Investment Fund	NC State Treasurer	710,000	3.18%	N/A	
Series 27	ST Investment Fund	NC State Treasurer	655,000	3.18%	N/A	
Series 28	Inv. Agreement	Societe Generale	725,000	4.65%	07/01/37	
Series 29	ST Investment Fund	NC State Treasurer	1,090,000	3.18%	N/A	
Series 30	ST Investment Fund	NC Capital Management	720,000	0.97%	N/A	
Series 31	ST Investment Fund	NC Capital Management	<u>690,000</u>	0.97%	N/A	
FUND TOTAL			15,578,042			

172,937,369

TOTAL INVESTMENTS

Series 9 Insurance Reserve funded by Ambac surety bond in the amount of \$367,000 Series 10 Insurance Reserve funded by Ambac surety bond in the amount of \$251,000 Series 11 Insurance Reserve funded by Ambac surety bond in the amount of \$324,000 Series 11 Insurance Reserve funded by Ambac surety bond in the amount of \$31,161,500 Series 10 Insurance Reserve funded by Ambac surety bond in the amount of \$37,000 Series 10 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,021,000 Series 10 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,021,000 Series 14 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,160,000 Series 12 Debt Service Reserve funded by Ambac surety bond in the amount of \$1,500,000

INDENTURE: BOND SERIES:	SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) SERIES ALL		PAGE NO. 4-1998 A	
	Reserve Fund Account Description	Original Amount	Current Amount	
	·			
	Debt Service Reserve Fund **	15,304,900	25,813,427	
	General Reserve Fund	0	4,198,499	
	Revenue Reserve Fund	8,454,823	45,382,980	
	Insurance Reserve *	8,991,500	15,578,042	
		32.751.223	90.972.948	
	Reserve funded by Ambac surety bond in the amount of \$367,000			
	Reserve funded by Ambac surety bond in the amount of \$251,000			
	Reserve funded by Ambac surety bond in the amount of \$324,000			
	Reserve funded by FSA surety bond in the amount of \$1,161,500			
	Reserve funded by Ambac surety bond in the amount of \$397,000			
	vice Reserve funded by Ambac surety bond in the amount of \$1,021,000			
	vice Reserve funded by Ambac surety bond in the amount of \$1,116,000			
	rice Reserve funded by Ambac surety bond in the amount of \$1,500,000			
** Series 15 Debt Serv	rice Reserve funded by FSA surety bond in the amount of \$1,001,000			

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
1.513.368.077	1.399.931.199	113.436.878

#### Additional Information

The Trust Agreement provides that the Debt Service Reserve Fund and the Insurance Reserve Fund may be funded by cash, investment obligations or a "Reserve Alternative Instrument" as an insurance policy, surety bond, irrevocable letter of credit, guaranty or similar instrument of a provider that is, at the time the Reserve Alternative Instrument" as an insurance policy, surety bond, irrevocable letter of credit, guaranty or similar instrument of a provider that is, at the time the Reserve Alternative Instrument is delivered to the Truste (a) an insurer whose long term debt or claims paying ability has been assigned a rating by each Rating Agency in one of the two highest rating categories (without regard to gradations, such as "plus" or "minus", of such categories), or (b) a commercial bank, insurance company or other financial institution the bonds payable or guaranteed by which are assigned a rating by each Rating Agency in one of the two highest rating categories (without regard gradations such as "plus" or "minus", of such categories), or (b) a commercial bank, insurance company or other financial institution the bonds payable or guaranteed by which are assigned a rating by each Rating Agency in one of the two highest rating categories (without regard gradations such as "plus" or "minus", of such categories.). The portion of the Debt Service Reserve Fund for the Series 10 Bonds, the Series 12 Bonds and the Series 14 Bonds was provided by surety bond insurance policies issued by Ambac Assurance Corporation ("Ambac Assurance"). As of June 30, 2008, the coverage provided by such surety bonds is equal to 2% of the outstanding principal of each respective Series of Bonds and equals \$2,076,300. In addition, the Insurance Reserve Requirement for the Series 118 Bonds, and the Series 118 Bonds and the Series 14 Bonds was provided by separate surety bond insurance policies issued by Ambac Assurance. As of June 30, 2008, the coverage provided by such surety bonds as \$1,339,000.

At the time the respective surety bond insurance policies referenced above were issued, Ambac Assurance had credit ratings meeting the requirements of the Trust Agreement, thus in any event the surety bond insurance policies issued by Ambac will continue to meet the requirements of the Trust Agreement.

On April 13, 2009, Moody's Investors Service announced that it had downgraded the insurance financial strength of Ambac Assurance from Baa1 to Ba3. Ambac's insurance financial strength is now rated A with negative outlook by Standard & Poor's. Any explanation of the significance of such ratings may be obtained from Moody's Investor Service or Standard & Poor's.