NORTH CAROLINA HOUSING FINANCE AGENCY DISCLOSURE REPORT AS OF MARCH 31, 2007

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) PAGE NO. 1-1998-27 BOND SERIES: SERIES 27 Convertible Option Bonds

SERIES DATE: 12/14/06			SERIES SOLD:	12/20/06				
GENERAL INFORMATION:		LOAN PORTFOLIO CHARA	LOAN PORTFOLIO CHARACTERISTICS (AS A % OF LOANS OUTSTANDING)					
Bonds Outstanding: Bond Yield Mortgage Loan Prin Outstanding Mortgage Rate(s) Outstanding Commitments: Uncommitted Lendable Funds: Average Purchase Price: Average Original Loan Amount: Total No. of Loans Originated: Total No. of Loans Paid Off: Total No. of Loans Outstanding:	65,000,000 3.70% 0 N/A 0 0 0	New Construction: Existing Home: Total Fixed Rate Mortgages Graduated Pmt Mtgs Growing Equity Mtgs Variable Rate Mtgs Total	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%	Private FHA VA USDA Guaranty Fund Other (less than 80.00 LTV) Total	0.00% 0.00% 0.00% 0.00% 0.00% 0.00%			
	ay		0.00% 0.00% <u>0.00%</u> 0.00%	Breakdown of Private (List by % of total po				
		None d: Insurance Reserve Fund 998 Series 27	Tota As %	Funding Requirements: I Dollar Amount (8000) 6 of Initial Principal Amount of Mortgage Loans Purchased ns to Date	\$0 0.00% 0			

	Ma	ximum level of funding required over the life of	the bonds (\$000) \$0		
DELINQUENCY STAT	ISTICS (AS A % OF	LOANS OUTSTANDING):	(AS % OF PRINCIPAL BALANCE OUT	STANDING):	
	%	#	%	\$	
60 days	0.00%	0	0.00%	0	
90 days	0.00%	0	0.00%	0	
In Foreclosure	0.00%	0	0.00%	0	
No. of Loans Foreclos	ed to Date	Not available	Real Estate Owned		
Foreclosed (Loss)/Gain to Date		Not available	Number of Loans	0	
Net of Insurance Proceeds (\$000)		Not available	Outstanding Mtg Amount		
			At time of Default	\$0	

MORTGAGE LOAN SERVICERS:			MORTGAGE LOAN RATES (BY BOND SERIES):			
			Series	# of Loans	Mtg Rate	
Servicer	# of Loans	% of Portfolio	1998 SERIES 27	N/A		
N/A			1990 SERIES 21	N/A		

Current Balance

\$0

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LIST OF BONDS BY MATURITY:

CUSIP	Maturity	Bond	Interest	Original	Principal	Principal	Principal	Bond Call
Number	Date	Type	Rate	Amount	Matured	Redemptions	Outstanding	Sequence (Note 1)
							•	
658207DL6	07/01/38	Term (Note 1)	3.70%	65,000,000	0	0	65,000,000	2
		,					,,	
	To	tal 1998 Series 27		\$65,000,000	\$0	\$0	\$65,000,000	
	10			400,000,000	ΨΟ	ΨΟ	\$55,500,000	

Note 1: Sinking fund redemptions due no later than July 1, 2038. Subject to Initial Remarketing Date of December 11, 2008.

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LIST OF UNSCHEDULED REDEMPTIONS:

Call Date Call Amount

Type of Call

Source Of Funds

NO UNSCHEDULED REDEMPTIONS